



# FY 2017

# Annual Plan

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: Houston Housing Authority PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 01/2017 PHA Code: TX005												
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 3325      Number of HCV units: 17,487												
<b>3.0</b>	<b>Submission Type</b> <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only												
<b>4.0</b>	<b>PHA Consortia</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)												
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program <table border="1"> <tr> <th>PH</th> <th>HCV</th> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td></td> <td></td> </tr> </table>	PH	HCV						
PH	HCV												
	PHA 1:												
	PHA 2:												
	PHA 3:												
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.												
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:												
<b>5.2</b>	<b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.												
<b>6.0</b>	<b>PHA Plan Update</b> (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: See attachment "Section 6.0(A)" for the revisions to the ACOP, Public Housing Lease Agreement, and Section 8 Administrative Plan. (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. HHA's Annual PHA Plan is available at HHA's central office, which is located at 2640 Fountain View Drive, Houston, Texas, 77057 and at each public housing development. Additionally, the Annual PHA Plan is available on HHA's website, www.housingforhouston.com.												
<b>7.0</b>	<b>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> Include statements related to these programs as applicable. See Attachment "Section 7".												
<b>8.0</b>	<b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable. See Attachment "Section 8".												
<b>8.1</b>	<b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing.												
<b>8.2</b>	<b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.												
<b>8.3</b>	<b>Capital Fund Financing Program (CFFP).</b> <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.												

<b>9.0</b>	<b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. <i>See Attachment “Section 9”.</i>
<b>9.1</b>	<b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b> <i>See Attachment “Section 9.1”.</i>
<b>10.0</b>	<p><b>Additional Information.</b> Describe the following, as well as any additional information HUD has requested. <i>See Attachment “Section 10”.</i></p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p>
<b>11.0</b>	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

## **Instructions form HUD-50075**

**Applicability.** This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

### **1.0 PHA Information**

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

### **2.0 Inventory**

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

### **3.0 Submission Type**

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

### **4.0 PHA Consortia**

Check box if submitting a Joint PHA Plan and complete the table.

### **5.0 Five-Year Plan**

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

**5.1 Mission.** A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

**5.2 Goals and Objectives.** Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

**6.0 PHA Plan Update.** In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

**PHA Plan Elements.** (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

#### 7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: [http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/index.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm)  
**Note:** This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

**8.0 Capital Improvements.** This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

**8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.** PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

#### 8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

**8.3 Capital Fund Financing Program (CFFP).** Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:  
<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

**9.0 Housing Needs.** Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**9.1 Strategy for Addressing Housing Needs.** Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

**10.0 Additional Information.** Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

**11.0 Required Submission for HUD Field Office Review.** In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

## SECTION 6.0: PHA PLAN ELEMENTS (24 CFR 903.7)

The Houston Housing Authority Plan Elements can be found in the attached ACOP and Administrative Plan. The updated FY 2016 Financial Resources element is below.

### 1. Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.

Both the attached Admissions and Continued Occupancy (ACOP) and the HCV Administrative Plan (Admin Plan) have been revised since the last submittal; the changes are summarized in Section 6.0 (A) and included in the attachments.

### 2. Financial Resources

The table below lists the Houston Housing Authority's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the Authority, as well as tenant rents and other income available to support public housing and Section 8 in Fiscal Year beginning 1/01/2017. The 2014, 2015 and 2016 Capital Fund and the 2012 thru 2016 Replacement Housing factor amounts are the unobligated amounts as of 6/15/2016. The 2017 Capital Fund program grants are available for the 2017 fiscal year.

*2016 final funding has not been determined. Values based on 2016 projected actual and are a reasonable estimate for 2017.*

Funding Source	Amount	Planned Use
<b><u>Federal Grants:</u></b>		
Public Housing Operating Fund (85% eligibility)	\$ 12,407,012	Operations
Public Housing Capital Fund Program- 2017(estimate)	\$ 4,314,293	Operations / Capital Improvements
Public Housing Replacement Housing Grant – 2017 (estimate)	\$ 687,708	Replacement Housing
Section 8 Housing Choice Voucher Programs Tenant Based Assistance HAP (99% eligibility)	\$ 121,649,280	Housing Assistance Payments
Section 8 Housing Choice Voucher Programs Tenant Based Assistance Admin Fee (79% eligibility)	\$ 10,130,006	Administration
Section 8 New Construction	\$ 1,755,329	Housing Assistance Subsidy
Section 8 Moderate Rehabilitation & SRO - HAP	\$ 2,378,251	Housing Assistance Payments
Section 8 Moderate Rehabilitation & SRO – Admin	\$ 342,849	Administration
ROSS Grants	\$ 325,000	HCV / Public Housing FSS Coordinator
Multifamily Service Coordinator Grant	\$ 141,749	Resident Service Coordinator
HCV FSS Program	\$ 327,282	HCV FSS Coordinator/Administration Fees
Jobs Plus Program	\$ 1,000,000	Job Training

Rapid Rehousing	\$ 4,259,694	Housing Assistance Payments/ Administration
<b><u>Prior Year Federal Grants (Unobligated funds only)</u></b>		
Capital Funds 2015	\$ 3,144,879	Capital Improvement
Capital Funds 2016	\$ 3,882,864	Capital Improvement
Capital Fund-Replacement Housing Funds 2012,2013,2014,2015,2016	\$ 3,686,811	Replacement Housing
<b><u>Other Sources:</u></b>		
Public Housing Dwelling Rental Income	\$ 8,622,812	Operations
Public Housing Other Tenant Charges & Misc Income	\$ 826,582	Operations
Section 8 New Construction Dwelling Rental Income	\$ 822,798	Operations
<b>Total</b>	\$ 180,705,199	

- 3. Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

Public Housing Rents are outlined in detail in the ACOP (pages 19-24). But in general rents are either income based or flat rent. There are also polices regarding minimum rents and hardship exemptions, pro-rated rents for mixed-families.

Housing Choice Voucher participants' computation of Total Tenant Payment and Determination of Rent is outlined in detail on pages 61-67of the Administrative Plan.

- 4. Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

This information can be found throughout the revised Admin Plan and ACOP.

- 5. Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

This information can be found in the revised Admin Plan (pages 54-56) for section 8 and the following is the procedure for public housing.



**HOUSTON HOUSING AUTHORITY**  
**Public Housing Grievance Policy**

**1. DEFINITIONS**

- A. Tenant: The adult person (or persons, other than a Live-in aide): (1) who resides in the unit, and who executed the lease with the HHA as lessee of the dwelling unit, or, if no such person now resides in the unit, (2) who resides in the unit, and who is the remaining head of household of the Tenant family residing in the dwelling unit.
- B. Grievance: Any dispute a Tenant may have with respect to an HHA action or failure to act in accordance with the individual Tenant's lease or HHA regulations that adversely affects the individual Tenant's rights, duties, welfare or status.
- C. Complainant: Any Tenant (as defined above) whose grievance is presented to the HHA (at the central office or the development office) in accordance with the requirements presented in this policy.
- D. Elements of due process: An eviction action or termination of tenancy in a State or local court in which the following procedural safeguards are required:
  - (1) Adequate notice to the Tenant of the grounds for terminating the tenancy and for eviction;
  - (2) Right of the Tenant to be represented by counsel;
  - (3) Opportunity for the Tenant to refute the evidence presented by the HHA, including the right to confront and cross examine witnesses and to present any affirmative legal or equitable defense which the Tenant may have;
  - (4) A decision on the merits of the case.
- E. Hearing Officer: A person selected in accordance with HUD regulations and this policy to hear grievances and render a decision with respect thereto.

**2. APPLICABILITY**

In accordance with the applicable Federal regulations, this grievance policy shall be applicable to all individual grievances (as defined in Section 1 above) between Tenant and the HHA with the following three exceptions:

- A. Because HUD has issued a due process determination that the law of the State of Texas requires that a Tenant be given the opportunity for a hearing in court which provides the basic elements of due process (as defined above) before eviction from the dwelling unit, the grievance policy shall not be applicable to any termination of tenancy or eviction that involves:

- (1) Any criminal activity that threatens the health, safety, or right to peaceful enjoyment of the premises of other residents or employees of the HHA;
- (2) Any violent or drug-related criminal activity on or off such premises; or
- (3) Any criminal activity that resulted in felony conviction of a household member.

B. The HHA grievance policy shall not be applicable to disputes between Tenants not involving the HHA or to class grievances. The grievance policy is not intended as a forum for initiating or negotiating policy changes between a group or groups of Tenants and the HHA's Board of Commissioners.

C. The HHA grievance policy is not applicable to Tenants at Section 8 New Construction properties (Long Drive and Telephone Road).

This grievance policy is incorporated by reference in all Tenant dwelling leases and will be furnished to each Tenant and all resident organizations.

Any changes proposed in this grievance policy must provide for at least thirty (30) day notice to Tenants and Resident Organizations, setting forth the proposed changes and providing an opportunity to present written comments. Comments submitted shall be considered by HHA before any revisions are made to the grievance policy.

### 3. GRIEVANCE PROCESS

- a. Informal Settlement Conference: conference between the Tenant and the property manager to have an informal discussion and attempt to settle the grievance without a formal hearing.
- b. Formal Hearing: if the decision issued by the property manager is not satisfactory to the Tenant, a formal hearing can be requested. A formal hearing is held before an independent hearing officer.

### 4. INFORMAL SETTLEMENT CONFERENCE

Any grievance must be personally presented in writing, to the management office of the development in which the complainant resides **within ten (10) business days after the grievable event**.

Grievances related to complaints about operational matters that are received by the HHA's central office will be referred to the management of the development in which the complainant resides.

As soon as the grievance is received, it will be reviewed by the management office of the development to be certain that none of the exclusions in paragraph 2 above applies to the grievance. Should one of the exclusions apply, the complainant will be notified in writing that the matter raised is not subject to the HHA's grievance policy, with the reason therefor.

If none of the exclusions cited above apply, the will be notified of an informal settlement conference appointment to be held **within ten (10) business days**. At the informal settlement conference, the complainant will present the grievance and the person in charge of the management office will attempt to settle the grievance to the satisfaction of both parties.

In the event that the Tenant wishes to reschedule an informal settlement conference, a request must be submitted in writing at least 24 hours before the scheduled conference. The Request to Reschedule Hearing form is attached to this policy. An informal settlement conference will only be rescheduled one (1) time. The Tenant's failure to appear at the rescheduled conference will be considered a waiver of his/her rights to the grievance procedure.

Within **five (5) business days** following the informal settlement conference, the management office shall prepare and either hand deliver or mail to Tenant a summary of the discussion that must specify the names of the participants, the dates of the meeting, the nature of the proposed disposition of the complaint and the specific reasons therefor, and the procedures by which a formal hearing under this policy may be obtained if the complainant is not satisfied. A copy of the summary shall also be placed in Tenant's file. A receipt signed by the complainant or a return receipt for delivery of certified mail, whether or not signed, will be sufficient proof of time of delivery for the summary of the informal settlement conference.

## 5. **FORMAL HEARING**

If the complainant is dissatisfied with the outcome of the informal settlement conference, the complainant must submit a written request for a hearing to the management office of the development where Tenant resides **no later than five (5) business days after the summary of the informal discussion is received**.

The written request shall specify:

- A. The reasons for the grievance; and
- B. The action of relief sought from the HHA.

If the complainant fails to request a hearing within five (5) business days after receiving the summary of the informal settlement conference, the Manager's decision rendered at the informal settlement conference becomes final and the HHA is not obligated to offer the complainant a formal hearing unless the complainant can show good cause why she/he failed to proceed in accordance with this policy.

Failure to request a grievance hearing does not affect the complainant's right to contest the HHA's decision in a court hearing.

## **6. SELECTING THE HEARING OFFICER**

A grievance hearing shall be conducted by an impartial person or persons appointed by the HHA. The HHA has full time employees who will hear formal grievances. The hearing officer will not hear grievances in which they may have been involved in any capacity prior to the formal hearing.

## **7. ESCROW DEPOSIT REQUIRED FOR A HEARING INVOLVING RENT**

Before a formal hearing is scheduled in any grievance involving the amount of rent which the HHA claims is due under the lease, the complainant shall pay to the HHA an amount equal to the rent due and payable as of the first of the month preceding the month in which the act or failure to act took place. The complainant shall, thereafter, deposit the same amount of the monthly rent in an escrow account monthly until the complaint is resolved by decision of the hearing officer.

This requirement will not be waived by the HHA unless the complainant is paying minimum rent and the grievance is based on a request for a hardship exemption. **In this case only**, rent need not be escrowed.

## **8. SCHEDULING HEARINGS**

When a complainant submits a timely request for a grievance hearing, the HHA will immediately contact the Hearing Officer to schedule the hearing

Once the hearing has been scheduled, the complainant and the manager of the development in which the complainant resides shall be notified in writing. Notice to the complainant shall be in writing, either personally delivered to complainant or sent by mail, return receipt requested.

The written notice will specify the time, place, and procedure governing the hearing.

In the event that the Tenant wishes to reschedule a formal hearing, a request must be submitted in writing at least 48 hours before the scheduled hearing. The Request to Reschedule Hearing form is attached to this policy. A formal hearing will only be rescheduled one (1) time. The Tenant's failure to appear at the rescheduled hearing will be considered a waiver of his/her rights to the grievance procedure.

## **9. PROCEDURES GOVERNING THE HEARING**

The formal hearing shall be held before a hearing officer. The complainant shall be afforded a fair hearing, which shall include:

- A. The opportunity before the hearing, upon written request, to examine any HHA documents, including records and regulations that are directly relevant to the hearing. Requests to review documentation must be received in writing at least three (3) days prior to the scheduled hearing. The Tenant's failure to submit a timely request to review documentation will not result in a hearing being rescheduled except as described above.

The Tenant shall be allowed to copy any such document at the Tenant's expense. If the HHA does not make the documents available following such written request for examination from the complainant, the HHA may not rely on such documents at the grievance hearing.

- B. The right to be represented by counsel or other person chosen as the Tenant's representative and to have such representative make statements on the Tenant's behalf.
- C. The right to a private hearing unless the complainant requests a public hearing.
- D. The right to present evidence and arguments in support of the Tenant's complaint or to controvert evidence relied on by the HHA or management, and to confront and cross examine all witnesses upon whose testimony or information the HHA or management relies; and
- E. A decision based solely and exclusively upon the facts presented at the hearing.

The hearing officer may render a decision without proceeding with the hearing if he/she determines that the issue has been previously decided in another proceeding.

At the hearing, the complainant must first make a showing of an entitlement to the relief sought, and, thereafter, the HHA must sustain the burden of justifying the HHA action or failure to act against which the complaint is directed.

The hearing shall be conducted informally by the hearing officer. Oral or documentary evidence pertinent to the facts and issues raised by the complaint may be received without regard to admissibility under the rules of evidence applicable to judicial proceedings.

The hearing officer shall require the HHA, the complainant, counsel, and other participants or spectators to conduct themselves in an orderly fashion. Failure to comply with the directions of the hearing officer to maintain order may result in exclusion from the proceedings or in a decision adverse to the interests of the disorderly party and granting or denial of the relief sought, as appropriate.

The complainant or the HHA may arrange, in advance and at the expense of the party making the arrangement, for a transcript of the hearing. Any interested party may purchase a copy of such transcript.

The HHA must provide reasonable accommodation for persons with disabilities to participate in the hearing. Reasonable accommodation may include qualified sign language interpreters, readers, accessible locations, or attendants. If the Tenant is visually impaired, any notice to the Tenant that is required under this policy must be in an accessible format. It is the Tenant's responsibility to advise the HHA at least 48 hours in advance of any reasonable accommodations needed for the hearing.

If a hearing officer fails to disqualify himself/herself as required in Section 5, the HHA will remove the hearing officer, invalidate the results of the hearing, and schedule a new hearing with a new hearing officer.

#### **10. FAILURE TO APPEAR AT THE HEARING**

If the complainant or the HHA fails to appear at the scheduled hearing, the hearing officer, at their discretion, may make a determination to postpone the hearing, **not to exceed five (5) business days**, or may make a determination that the party has waived the right to a hearing.

Both the complainant and the HHA shall be notified of the determination by the hearing officer. A determination that the complainant has waived his/her right to a hearing shall not constitute a waiver of any right the complainant may have to contest the HHA's disposition of the grievance in court.

#### **11. DECISION OF THE HEARING OFFICER**

The hearing officer shall prepare a written decision with the reasons for the decision **within ten (10) business days** after the hearing. A copy of the decision shall be sent to the complainant and the HHA.

The HHA shall retain a copy of the decision in the Tenant's file. A copy of the decision with shall also be maintained on file by the HHA and made available for inspection by a prospective complainant, their representative, or the hearing officer.

The decision of the hearing officer shall be binding on the HHA, which shall take all actions, or refrain from any actions, necessary to carry out the decision unless the HHA's Board of Commissioners determines within ten (10) business days, and promptly notifies the complainant of its determination, that:

- A. The grievance does not concern HHA's action or failure to act in accordance with or involving the complainant's lease or HHA regulations, which adversely affect the complainant's rights, duties, welfare, or status.
- B. The decision of the hearing officer is contrary to applicable Federal, State or local law, HUD regulations, or requirements of the annual contributions contract between HUD and the HHA.

A decision by the hearing officer or Board of Commissioners in favor of the HHA or which denied the relief requested by the complainant in whole or in part shall not constitute a waiver of, nor affect in any way, the rights of the complainant to a trial or judicial review in any court proceedings which may be brought in the matter later.

- 6. Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected.

On December 29, 2011, a Designated Housing Plan Renewal request was submitted to HUD to designate 156 units at The Historic Oaks of Allen Parkway Village (TX005000016), 210 units at Bellerive (TX005000013), and 200 units at Lyerly (TX005000012) as "Elderly" serving only elderly applicants (62 years or older). This designation was approved on March 29, 2011.

- 7. Community Service and Self-Sufficiency.** A description of: (1) Any programs relating to services and amenities provided or offered to assisted families; (2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; (3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (Note: applies to only public housing).

(1) & (2) The HHA has combined the operations of its self-sufficiency initiative funded by the Family Self-Sufficiency Grant that serves both public housing and voucher participants. Currently, there are 47 participants in the public housing FSS program. The grant offers Case Management and Asset Building services as core components to propel low-income individuals towards economic self-sufficiency. A FSS Coordinator is assigned to motivate families and assist them in addressing any barriers, along with providing linkage to supportive services to ensure the achievement of goals. Referrals are provided for professional attire, subsidized child-care, financial literacy, rent/utility assistance, job placement, job preparation, furniture assistance, financial aid, resume preparation, scholarship assistance, mental health counseling, low-cost health care, literacy classes, employment opportunities, job training classes, career counseling, legal aid, parenting classes, homeownership programs, life skills training and other supportive services. Participants also have access to ongoing support and resources to increase their ability to accomplish short-term/long-term goals, within a 5-year period. In addition to assisting residents in becoming self-sufficient, the Housing Authority's FSS Program also assist public housing residents to build assets such as opening a saving account, improving credit scores and establishing household budgets to manage debt. FSS participants who become employed are informed and connected to the agency's employment incentive programs: (1) Earned Income Disregards (EID) and (2) Escrow Accounts. These programs delay rent increases resulting from increased earned income received by eligible residents' participation in the FSS Program and/or other workforce development activities. The FSS Coordinator also engages assistances and guidance from a Program Coordinating Council which is comprised of various public and private-sector partners.

In addition to the FSS program, the HHA manages the following programs to promote economic self-sufficiency opportunities among public housing residents:

- A. Resident Opportunities & Supportive Service Program (ROSS) was funded by the Department of Housing & Urban Development (HUD). The program enhances the HHA's efforts to improve the quality of life. The program assists non-elderly residents in becoming economically self-sufficient, while promoting independent living among elderly and disabled residents. Three

Service Coordinators and a network of local partners offer resources to engage an average of 1,500 clients. A new grant was awarded April 2015 to fund the program an additional 3-years.

- B. Multi-Family Service Coordinator Program targets clients at Telephone Road Senior Apartments, a site-based Section 8 community. Two full-time Service Coordinators provides case management services, host various educational workshops and provide linkage to numerous community-based activities. The program has a network of private and public service providers to assist 200 residents in living independently and with dignity. Funding is also provided by HUD.
- C. Section 3 Employment & Training Program provides opportunities that promote economic self-sufficiency, among low-income individuals, particularly tenants of HHA's low-income housing programs. The program seeks to engage clients in opportunities relating to training, employment and entrepreneurship. Participants are linked to HHA's contractors who offers employment and sub-contractor opportunities. The ultimate goals are to enable clients to: 1) acquire job skills leading to stable employment, 2) increase earned income and/or 3) establish/expand a business. The Section 3 program also host employment workshops and job/career fairs; in which clients are sought to fulfill the HHA's available staffing opportunities.
- D. JOBS PLUS grant was awarded by HUD to transform Cuney Homes Apartments to a working-class community. Funding was received to establish a 4-year partnership with the Work Source and other key partners who will host on-site workforce development services. Residents will gain increased access to a community-based program that is work-focused and offers encouragement, information, incentives and active assistance towards economic self-sufficiency. HHA's subsidized housing benefits will be supplemented by resources provided by private and public partners. A work incentive, through the earned income disregard will also be provided to eliminate financial penalties placed-upon working families. The HHA currently has 275 residents enrolled in Job Plus.

(3) Chapter 4 of the ACOP (pages 16-19) addresses the Community Service requirement and HHA's and resident's obligations under 24 CFR 960 Subpart F.

Pages 20-22 of the ACOP describes the treatment of income for the Earned Income Disallowance (EID).

- 8. Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

(i) The HHA collects data of incident and arrest reports that will inform the need for measures to ensure safety of public housing residents.

(ii) In addition to services provided by Houston Police Department, the HHA has a contract with Harris County Sheriff Precinct 6 for 19 deputies, 2 sergeants and 1 lieutenant who patrol the public housing sites. The HHA also employs a full-time fraud investigator who liaisons with the Houston Police Department and runs a Fraud Hotline that collects information on suspicious activity at any properties where HHA residents live. Also the HHA along with local law enforcement has regular community/safety



meetings where information is shared and safety tips and literature is handed out to the residents.

(iii) The HHA remains in contact with municipal, county, state and federal law enforcement. These contacts are with regards to crimes, wanted persons and arrests made at all HHA sites. The HHA also use information from these agencies for crime prevention measures and activities. HHA also has a law enforcement officer who acts as the community service officers providing crime prevention education and information to residents.

### **Family Communities Crime & Safety Prevention – ARMED Security**

The Houston Housing Authority (“Housing Authority”) is currently governed by the Housing Authorities Law, codified in Section 392 of the Texas Local Government Code. It is a unit of government and its functions are essential governmental functions. It operates and manages its housing developments to provide decent, safe, sanitary and affordable housing to low income families, the elderly, and the disabled, and implements various programs designed and funded by HUD. The Housing Authority is a Public Housing Agency.

The Housing Authority maintains contractual arrangements with HUD to manage and operate its low rent public housing program and administers the Section 8 Housing Choice Voucher Programs. The Housing Authority programs are federally funded along with development grants and rental income.

The Houston Housing Authority has an inter-governmental agreement with Harris County Sheriff Precinct 6, a local law enforcement entity to provide security for its affordable family housing communities. The Harris County deputies or fully license peace officers of the State of Texas with all police powers to include arrest, search and seizer.

Deputies (officers) are certified to arrest and incarcerate criminals and licenses to hold offenders wanted by other law enforcement agencies. The inter-governmental agreement with Harris County Precinct 6 stipulates each assigned community will be covered with random patrol from the hours of 2:00 p.m. to 6:00 a.m., seven (7) days a week unless it’s cost prohibitive to the Housing Authority in which case the hours will be negotiated. Precinct 6 has agreed to shift hours of coverage based upon need and criminal activity within five (5) days’ receipt of written request from the Housing Authority designated representative. Precinct 6 has a designated official who will act as coordinator of the commissioned peace officers working for the Housing Authority. The term of the agreement shall remain in effect for one year and the Housing Authority will evaluate the overall impact of having Harris County Precinct 6 deputies for continued business/service.

### **Elderly & Disabled Communities: UARMED Security**

The Houston Housing Authority procured services of Blackhawk Security Inc., a licensed and qualified security guard company that provides on-site security services for Lyerly Elderly Housing Development located at 75 Lyerly, Houston, TX 77022, Telephone Road Elderly Housing Development located at 6000 Telephone Road, Houston, TX 77087, and Bellerive Elderly Housing Development located at 7225 Bellerive, Houston, TX 77036.

The security guards shall perform, but not be limited to the following:

- Patrol interior and exterior of buildings, grounds, and Housing Authority vehicles at random intervals.
- Report any maintenance problems to the property manager.
- Complete Daily Security Report forms and ensure all activity occurring during shift is recorded to include, but not be limited to, any unusual and suspicious activity.
- Randomly check all boxes and containers taken out of the building to ensure Housing Authority property is not removed by unauthorized personnel.
- Report any hazardous safety condition.
- Check and record ID of individuals visiting who are not accompanied by a resident.

Security services shall be provided Sunday through Saturday, seven (7) days a week for a total of twelve (12) hours per day, per location between the hours of 6:00 p.m. to 6:00 a.m. as requested by the Housing Authority.

All security guards utilized shall meet the following requirements:

- Be knowledgeable of the specification requirements and Housing Authority instructions to ensure strict compliance with the requirements is maintained.
- Be able to walk unassisted a minimum of 300 yards, climb stairs, and be able to lift and carry 20 pounds.
- Be qualified and licensed to carry any type of non-lethal weapons, such as baton, chemical spray, etc.
- Carry of non-lethal weapons shall be only as authorized by the Housing Authority.

Upon approval to carry non-lethal weapons, the vendor shall furnish proof to Housing Authority verifying security guards are qualified and have been trained.

### **Domestic Violence**

The Houston Housing Authority is committed to preserving the peaceful enjoyment of all communities. HHA is cognizant of actions that may pose a threat related to domestic violence, dating violence or stalking. In compliance with the Violence Against Women Act and Justice Department Reauthorization Act of 2013 (**VAWA**) HHA will not terminate the lease or evict victims of criminal activity related to their victimization. See below in #13.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.

## **HOUSTON HOUSING AUTHORITY**

### **Pet Ownership Policy**

#### **A. EXEMPTION FROM THE PET RULES FOR ASSISTIVE ANIMALS** (Service and Companion Animals) for Individuals with Disabilities

The rules contained in this pet policy do not apply to service or companion animals needed by a person with a disability who has a disability-related reason for needing an animal. For these individuals, the Houston Housing Authority (HHA) may require documentation from a qualified medical practitioner limited to:

1. Verification that the person making the request is a person with a disability;
2. Verification that the animal is needed by a person with a disability, either to provide a service or to act as a companion;
3. Verification that the animal owned by the individual with a disability will meet the need identified;
4. Verification that someone in the household is able to care for the animal or that alternative arrangements have been made that will not impair the animal's health or safety; and
5. Verification that the animal is current on any required inoculations.

#### **B. PET RULES**

The following rules shall apply for the keeping of common household pets by Residents living in the units operated by the HHA.

1. A common household pet, as authorized by this policy, means a domesticated animal, such as a cat, dog, one fish tank, a rodent, a rabbit, one cage with up to 4 birds, and a turtle, that are kept in the home for pleasure rather than for commercial purposes.
2. Each resident family will be allowed to house only one (1) warm blooded animal at any time, one 10 gallon fish tank, **or** one cage with up to 4 birds. Visiting guests with pets will not be allowed, although guests with service animals are exempt from this prohibition.
3. Each resident must register his/her pet with the Authority/Community **BEFORE** it is brought onto the Authority premises, and must update the registration annually at the annual recertification. The registration will include: *(Appendix 1)*
  - i. Information sufficient to identify the pet and to demonstrate that it is a common household pet, including a picture;
  - ii. A certificate signed by a licensed veterinarian or a State or Local Authority empowered to inoculate animals, stating that the pet has received all inoculations required by applicable State and Local Law;

- iii. The name, address, and telephone number of one or more responsible parties who will care for the pet if the pet owner dies, is incapacitated, or is otherwise unable to care for the pet.
  - iv. A statement indicating that the pet owner has read the pet rules and agrees to comply with them; *(Appendix 2)*
  - v. The HHA may refuse to register a pet if:
    - (1) The pet is not a common household pet as defined above;
    - (2) The keeping of the pet would violate any applicable pet rule;
    - (3) The pet owner fails to provide complete pet registration information;
    - (4) The pet owner fails to update the pet registration annually;
    - (5) The HHA reasonably determines, based on the pet owners' habits and practices and the pet's temperament, that the pet owner will be unable to keep the pet in compliance with the pet rules and other legal obligations;
  - vi. Financial ability to care for the pet will not be a reason for the HHA to refuse to register a pet.
  - vii. The HHA will notify the pet owner if the HHA refuses to register a pet. The notice will:
    - (1) State the reasons for refusing to register the pet;
    - (2) Be served on the pet owner; and
    - (3) Be combined with a Lease Violation Notice for a pet rule violation if appropriate.
- 4. Cats and dogs shall be limited to small breeds where total adult weight shall not exceed thirty five (35) pounds and total height at the shoulder shall not exceed eighteen (18) inches. The size limitations do not apply to service animals.
  - 5. No pit bulls, dobermans, rottweilers, or any other known fighter breed will be allowed on the premises.
  - 6. All cat and dog pets shall be verified by veterinarian to be neutered or spayed, cost to be paid by the owner. Pet owners will be required to present a certificate of procedure (spayed-neutered) performed from their veterinarian as well as documentation of all required annual vaccines, initially and at recertification.
  - 7. A non-refundable pet fee of \$100 per bedroom in the pet owner's unit shall be made to the HHA. Such fee will be a one-time fee (per pet) and shall be used to help cover cost of damages to the unit caused by the pet.
  - 8. Pets shall be quartered in the Resident's unit.
  - 9. Dogs and cats shall be kept on a leash and controlled by a responsible individual when taken outside.
  - 10. No dog houses will be allowed on the premises.
  - 11. Pets (dogs and cats) shall be allowed to run only on the owner's lawn and owners shall clean up after pet after each time the animal eliminates.

12. Pet owners must comply with all applicable City Ordinances concerning pets.
13. The pet owner is responsible for the pet's health and condition.
14. A pet shall be removed from the premises when its conduct or condition constitutes a nuisance or a threat to the health or safety of the pet owner, other occupants of the property, or the pet.
15. Birds must be kept in regular bird cages and not allowed to fly throughout the unit.
16. Dishes or containers for food and water will be located within the owner's apartment. Food and/or table scraps will not be deposited on the owner's porches or yards.
17. Residents will not feed or water stray animals or wild animals.
18. Pets will not be allowed on specified common areas (under clotheslines, social rooms, office, maintenance space, playgrounds, etc.).
19. Each resident family will be responsible for the noise or odor caused by their pet. Obnoxious odors can cause health problems and will not be tolerated.

#### **C. PET RULE VIOLATION PROCEDURE**

1. Notice of Pet Rule Violation (Appendix 3):
  - i. When the HHA or property determines, on the basis of objective facts supported by written statements, that a pet owner has violated one or more of these rules governing the owning or keeping of pets, the HHA or property will:
    - (1) Serve a notice of the pet rule violation on the owner by sending a letter by first class mail, properly stamped and addressed to the Resident at the leased dwelling unit, with a proper return address, or
    - (2) Serve a copy of the notice on any adult answering the door at the Resident's apartment, or if no adult responds, by placing the notice under or through the door, if possible, or else by attaching the notice to the door.
  - ii. The notice of pet rule violation must contain a brief statement of the factual basis for the determination and the pet rule or rules alleged to be violated;
  - iii. The notice must state that the pet owner has ten (10) days from the effective date of service of notice to correct the violation (including, in appropriate circumstances, removal of the pet) or to make a written request for a meeting to discuss the violation. The effective date of service is the day that the notice is delivered or mailed, or in the case of service by posting, on the day that the notice was initially posted;
  - iv. The notice must state that the pet owner is entitled to be accompanied by another person of his or her choice at the meeting;
  - v. The notice must state that the pet owner's failure to correct the violation, to request a meeting, or to appear at a requested meeting may result in initiation of procedures to terminate the pet owner's lease.

2. Pet Rule Violation Meeting:

If the pet owner makes a timely request for a meeting to discuss an alleged pet rule violation, the HHA or property shall establish a mutually agreeable time and place for the meeting to be held within fifteen (15) days from the effective date of service of the notice of pet rule violation (unless the HHA or property agrees to a later date).

- i. The HHA or property management and the pet owner shall discuss any alleged pet rule violation and attempt to correct it and reach an understanding.
- ii. The HHA or property management may, as a result of the meeting, give the pet owner additional time to correct the violation.
- iii. Whatever decision or agreements, if any, are made will be reduced to writing, signed by both parties, with one copy for the pet owner and one copy placed in the HHA's Resident file.

3. Notice of Pet Removal:

If the pet owner and the HHA or property are unable to resolve the pet rule violation at the pet rule violation meeting, or if the HHA or property determines that the pet owner has failed to correct the pet rule violation, the pet owner shall be sent a Notice of Pet Removal, requiring the pet owner to remove the pet. This notice must:

- i. Contain a brief statement of the factual basis for the determination and the pet rule or rules that have been violated;
- ii. State that the pet owner must remove the pet within ten (10) days of the effective date of service of the notice of pet removal (or the meeting, if the notice is served at the meeting);
- iii. State the failure to remove the pet may result in initiation of procedures to terminate the pet owner's residency.

4. Initiation of Procedure to Terminate Pet Owner's Residency:

The HHA will not initiate procedures to terminate a pet owner's residency based on a pet rule violation unless:

- i. The pet owner has failed to remove the pet or correct the pet rule violation within the applicable time period specified above; or
- ii. The pet rule violation is sufficient to begin procedures to terminate the pet owner's residency under the terms of the lease and application regulations.

**D. PROTECTION OF THE PET**

If the health or safety of a pet is threatened by the death or incapacity of the pet owner, or by other factors that render the pet owner unable to care for the pet, the HHA or property may:

1. Contact the responsible party or parties listed in the registration form and ask that they assume responsibility for the pet;

2. If the responsible party or parties are unwilling or unable to care for the pet, the HHA or property may contact the appropriate State or Local Animal Control Authority, Humane Society, or designated agent of such Authority and request the removal of the pet;
3. If none of the above actions produce results, the HHA or property management may enter the pet owner's unit, remove the pet, and place the pet in a facility that will provide care and shelter until the pet owner or a representative of the pet owner is able to assume responsibility for the pet, but no longer than thirty (30) days. The cost of the animal care facility provided under this section shall be charged to the pet owner.

#### **E. NUISANCE OR THREAT TO HEALTH OR SAFETY**

Nothing in this policy prohibits the HHA or the appropriate City authority from requiring the removal of any pet from the HHA's property if the pet's conduct or condition is duly determined to constitute, under the provisions of State or Local Law, a nuisance or a threat to the health or safety of staff or other occupants of the HHA's property or of other persons in the community where the project is located.

#### **F. APPLICATION OF RULES**

1. Pet owners will be responsible and liable for any and all bodily harm to other residents or individuals. Destruction of personal property belonging to others caused by owner's pet will be the financial obligation of the pet owner.
2. All pet rules apply to resident and/or resident's guests.

**10. Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*, is included in Section 11. Required Submission for HUD Field Office Review.

**11. Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.

The 2015 Audit is included as an attachment.

**12. Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.

HHA has fully converted to an asset based management model of property management. All of our properties are managed by qualified property management companies. The HHA retains a staff of asset managers who oversee these companies.

**13. Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

## **Violence Against Women Act (VAWA) Policy**

### **PURPOSE AND APPLICABILITY**

The purpose of the Violence Against Women Act Policy ("Policy") is to implement the applicable provisions of the Violence Against Women Reauthorization Act of 2013 ("VAWA") and to provide the rights of applicants, participants, and tenants and responsibilities of the Houston Housing Authority ("Housing Authority").

This Policy is applicable to the Housing Authority's public housing and Housing Choice Voucher Program. This policy is gender-neutral, and its protections are available to female and male victims of domestic violence, dating violence, sexual assault, and stalking.

A copy of this Policy shall be available at each public housing development and the Housing Authority's Main Administrative Office at 2640 Fountain View Drive, Houston, TX 77057.

### **GOALS AND OBJECTIVES**

This Policy has the following principal goals and objectives:

1. Maintaining compliance with all applicable legal requirements imposed by VAWA;
2. Insuring the physical safety of victims of domestic violence, dating violence, sexual assault, or stalking who are assisted by the Housing Authority;
3. Providing and maintaining housing opportunities for victims of domestic violence, dating violence, sexual assault, or stalking;
4. Creating and maintaining collaborative arrangements between law enforcement authorities, victim service providers, and others to promote the safety and well-being of victims of domestic violence, dating violence, sexual assault, and stalking who receive housing assistance from the Housing Authority; and
5. Taking appropriate actions in response to acts of domestic violence, dating violence, sexual assault, or stalking that affect persons who receive housing assistance from the Housing Authority.

### **OTHER HOUSING AUTHORITY POLICIES AND PROCEDURES**

This Policy is referenced in and attached to the HHA's Five-Year Public Housing Agency Plan and is part of the Houston Authority's Admissions and Continued Occupancy Policy for public housing and the Housing Choice Voucher Program Administrative Plan.



## **DEFINITIONS**

“Dating violence” means violence committed by a person

- a) Who is or has been in a social relationship of a romantic or intimate nature with the victim; and
- b) Where the existence of such a relationship shall be determined based on a consideration of the following factors:
  - i. The length of the relationship,
  - ii. The type of relationship, and
  - iii. The frequency of interaction between the persons involved in the relationship.

“Domestic violence” means felony or misdemeanor crimes of violence committed by a current or former spouse of the victim, by a person with whom the victim shares a child in common, by a person who is cohabiting with or has cohabited with the victim as a spouse, by a person similarly situated to a spouse of the victim under the domestic or family violence laws of the jurisdiction receiving grant monies, or by any other person against an adult or youth victim who is protected from that person’s acts under the domestic or family violence laws of the jurisdiction.

“Sexual assault” means any nonconsensual sexual act proscribed by Federal, tribal, or State law, including when the victim lacks capacity to consent.

“Stalking” means

- a) To follow, pursue, or repeatedly commit acts with the intent to kill, injure, harass, or intimidate another person to place under surveillance with the intent to kill, injure, harass or intimidate another person; and
- b) In the course of, or as a result of, such following, pursuit, surveillance or repeatedly committed acts, to place a person in reasonable fear of the death of, or serious bodily injury to, or to cause substantial emotional harm to
  - a. That person;
  - b. A member of the immediate family of that person; or
  - c. The spouse or intimate partner of that person.

## **PROTECTIONS FOR VICTIMS**

The Housing Authority shall not deny admission, terminate assistance, or evict a tenant solely on the basis of the person’s status as a victim of domestic violence, dating violence, sexual assault, or stalking. In addition, criminal activity directly related to domestic violence, dating violence, sexual assault, or stalking shall not be cause for denial of admission, termination of assistance, or eviction.

## **ACTIONS NOT PROTECTED UNDER VAWA**

The Housing Authority may terminate assistance for a participant and the Housing Authority/landlord may evict a tenant if the victim is an actual and imminent threat to other tenants or staff. Further, the Housing Authority may deny admission or terminate assistance and the Housing Authority/landlord may evict a tenant if the basis for the action is not related to domestic violence, dating violence, sexual assault, or stalking.

### **DOCUMENTATION OF DOMESTIC VIOLENCE, DATING VIOLENCE, SEXUAL ASSAULT, OR STALKING**

The Housing Authority and the landlord may ask the victim to prove or “certify” that he or she is a victim of domestic violence, dating violence, sexual assault, or stalking. A person can prove that he or she is a victim by submitting one of the following:

1. A HUD-approved certification form provided by the Housing Authority or the landlord;
2. A document that is signed by the applicant, participant, or tenant and an employee, agent, or volunteer of a victim service provider, an attorney, or a medical professional who assisted the victim relating to domestic violence, dating violence, sexual assault, or stalking. The professional must state, under penalty of perjury, that he or she believes that the abuse meets the requirements under VAWA;
3. A Federal, State, tribal, territorial, or local police or court record;
4. A record of an administration agency; or
5. A statement or other evidence provided by the applicant, participant, or tenant at the discretion of the Housing Authority or the landlord.

The victim of domestic violence, dating violence, sexual assault, or stalking is required to provide the name of the perpetrator on the HUD-approved certification form only if the name of the perpetrator is safe to provide and is known to the victim. The applicant, participant, or tenant must provide the documentation within 14 business days after the date that the Housing Authority or the landlord requests for documentation. Discretion to extend the 14-day deadline is at the Housing Authority and the landlord.

### **CONFIDENTIALITY**

Any information submitted to the Housing Authority or the landlord regarding domestic violence, dating violence, sexual assault, or stalking shall be kept confidential and may not be entered into any shared database or disclosed to any other organization or person unless:

1. The applicant, participant, or tenant requests or consents in writing;
2. The Housing Authority or the landlord needs to use the information in an eviction proceeding, such as to evict the victim’s abuser; or
3. A law requires the Housing Authority or the landlord to release the information.

### **EMERGENCY MOVES AND TRANSFERS**

If it is necessary for the victim to move to another dwelling to receive protection, the Houston Housing Authority and the landlord shall execute an emergency move for the victim to another available and safe dwelling under a covered housing program. Reasonable confidentiality measures shall be implemented to ensure that the public housing agency or landlord does not disclose the location of the new dwelling unit of the victim to a person that commits an act of domestic violence, dating violence, sexual assault, or stalking.

### **BIFURCATION OF LEASE**

The Housing Authority or the landlord may bifurcate a lease for housing in order to evict or remove a tenant who engages in criminal activity directly related to domestic violence, dating violence, sexual assault, or stalking against another tenant. If such bifurcation occurs and the removed tenant was the sole tenant eligible to receive assistance under a housing program, the Housing Authority or the landlord shall provide any remaining tenant the opportunity to establish eligibility for the covered housing program. If the remaining tenant cannot establish eligibility, the Housing Authority or the landlord will provide the tenant a reasonable time to find new housing or establish eligibility under another covered housing program.

**RELATIONSHIPS WITH SERVICE PROVIDERS**

The Housing Authority shall cooperate with organizations and entities that provide shelter or services to victims of domestic violence, dating violence, sexual assault, or stalking. If the Housing Authority staff becomes aware that an assisted person is a victim of domestic violence, dating violence, sexual assault, or stalking, the Housing Authority will refer the victim to shelter or other service providers as appropriate. This Policy does not create any legal obligation requiring the Housing Authority to maintain a relationship with a particular shelter or service provider to victims or to make a referral in any particular case.

**NOTIFICATION**

The Housing Authority shall provide written notification to applicants, participants, tenants, and landlords outlining the rights of victims at the time they apply for admission and with any notification of denial of admission, termination of assistance, and eviction.

**VAWA AND OTHER LAWS**

VAWA does not replace any federal, state, or local law that provides greater protection for victims of domestic violence, dating violence, sexual assault, or stalking.

**AMENDMENT**

This Policy may be amended from time to time by the Housing Authority's Board of Commissioners.

**SECTION 7.0: HOPE VI, MIXED FINANCE MODERNIZATION OR DEVELOPMENT, DEMOLITION AND/OR DISPOSITION, CONVERSION OF PUBLIC HOUSING, HOMEOWNERSHIP PROGRAMS, AND PROJECT-BASED VOUCHERS**

**(A) Hope VI or Mixed Finance Modernization or Development**

The Houston Housing Authority will apply for Mixed Finance Development for the following properties:

1. New Construction of approximately 154 units located on a site at 306 Crosstimbers in Independence Heights. A portion of units will receive the benefit of ACC Subsidy.
2. New Construction of approximately 150 units located on a site at the former METRO Park and Ride lot in Acres Homes at North Shepard and Veterans Memorial. A portion of units will may receive the benefit of ACC Subsidy.
3. New Construction of approximately 233 units located on a site at 2640 Fountain View. A portion of units will receive the benefit of ACC Subsidy.
4. New Construction of approximately 31 units located on a site in the Fifth Ward near the intersection of Lyons and Worms. The units will receive the benefit of ACC Subsidy.

The Houston Housing Authority will apply for Mixed Finance Development and enter into a contract to provide ACC subsidy through acquisition for the following properties:

1. Mansions at Turkey Creek (25 units)
2. Villas at Winkler (approximately 15 units).

The Houston Housing Authority will apply for a Choice Neighborhoods Planning Grant for Cuney Homes, TX005000005 AMP 5 or Kelly Village TX005000014.

HHA has entered into contract with Texas General Land Office (GLO) to develop tax credit and mixed finance units using CDBG disaster recovery funds. During the FY 2017 plan year, HHA anticipates more disaster recovery money and intends to pursue a number of new mixed finance development using CDBG disaster recovery funds in the plan year and beyond. Sites at the intersection of Crosstimbers and N. Main, a Metro owned site on North Shepard, replacement units on Lyons avenue (Kelly II), and 2640 Fountainview are in planning stages for development with some Public Housing units. HHA will also consider options for redeveloping Irvinton.

As part of its mission to expand affordable housing, HHA is reviewing several opportunities to purchase land in opportunity areas and to acquire units at existing tax credit developments whereby 10-20% of units therein would be converted to ACC.

The Houston Housing Authority may commit public housing operating reserves, including but not limited to the proceeds from the disposition of public housing properties, with HUD's approval under the Operating Fund Financing Program for eligible mixed finance development transactions or Replacement Housing Fund (RHF).

**(B) Demolition and/or Disposition**

None planned at this time. HHA is disposing of some property it that is not subject to a declaration of Trust or other land restrictions.

### **(C) Conversion of Public Housing**

HHA is pursuing a feasibility analysis for conversion of its entire portfolio through RAD.

### **(D) Homeownership**

The Houston Housing Authority currently administers a Housing Choice Voucher homeownership program the Homeownership Plan is attached to this annual plan.

### **(E) Project-based Vouchers**

Under the PBV program, the HHA may use up to 20 percent of Housing Choice Voucher program subsidy funds for project based assistance. This is known as “project-basing” what are otherwise tenant-based vouchers.

When HHA project-bases Section 8 Housing Choice Voucher program vouchers it allows owners to leverage the voucher subsidy. Thus, the HHA can use project-based vouchers to encourage new construction or rehabilitation or to attach assistance to existing units to promote voucher utilization, expand housing choices, increase supportive housing options and deconcentrate poverty.

In 2016 HHA may issue an RFP or non-competitively select PBV proposals for up to 1000 units through the process outlined in the Housing Choice Voucher Administrative Plan. HHA will consider proposals in areas of the city that promote fair housing and deconcentration of poverty.

## **SECTION 8.0: CAPITAL IMPROVEMENTS**

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report

8.2 Capital Fund Five-Year Action Plan

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24P005501-13	FFY of Grant Approval 2013		
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Final Performance and Evaluation Report					
[x] Revised Annual Statement/Revision Number 4 [x] Performance and Evaluation Report for Program Year Ending 11/30/2015					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Revised # 3	Revised # 4	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (May not exceed 10% of line 20)	\$366,635.00	\$366,635.00	\$366,635.00	\$366,635.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$76,442.00	\$2,700.00	\$2,700.00	\$2,700.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$18,703.38	\$18,703.38	\$18,703.38
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$1,219,858.62	\$1,219,858.62	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities	\$3,223,280.00	\$2,058,460.00	\$2,058,460.00	\$1,096,234.07
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$3,666,357.00	\$3,666,357.00	\$3,666,357.00	\$1,484,272.45
21	Amount of line 20 Related to LBP Activities	\$0.00			
22	Amount of line 20 Related to Section 504 Compliance	\$0.00			
23	Amount of line 20 Related to Security-Soft Costs	\$0.00			
24	Amount of line 20 Related to Security-Hard Costs	\$0.00			
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
**Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Admin & Other Costs (invoice & copy of print attached)

Capital Fund Program Grant Number  
TX24P005501-13

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended	
<b>PHA-Wide</b>	<b>Administrative-Salaries and Benefits</b>	1410	I.S.	\$366,635.00 <b>\$366,635.00</b>	\$366,635.00 <b>\$366,635.00</b>	\$366,635.00 <b>\$366,635.00</b>	\$366,635.00 <b>\$366,635.00</b>	100% completed
	<b>Development Activities</b>	1499	I.S.	\$1,434,000.00	\$0.00	\$0.00	\$0.00	0.00%
	Acquire 25 ACC Units at Mansion at Turkey Creek Development of 2650 Fountainview	1499	I.S.	\$0.00 <b>\$1,434,000.00</b>	\$962,225.93 <b>\$962,225.93</b>	\$962,225.93 <b>\$962,225.93</b>	\$0.00 <b>\$0.00</b>	0.00%
	<b>Subtotal 1499</b>							
<b>Cuney</b>	<b>Fees &amp; Costs</b>	1430	I.S.	\$76,442.00	\$2,700.00	\$2,700.00	\$2,700.00	100% completed
TX5005 - AMP 5	Food Pantry Expansion drawings & scope							
	<b>Dwelling Improvements</b>	1460	I.S.	\$0.00	\$18,703.38	\$18,703.38	\$18,703.38	100% completed
	Replace floor, AC repair at lab school Roof & Window Screen Replacement	1460	I.S.	\$0.00 <b>\$76,442.00</b>	\$0.00 <b>\$21,403.38</b>	\$0.00 <b>\$21,403.38</b>	\$0.00 <b>\$21,403.38</b>	
	<b>TOTAL Cuney</b>							
<b>Lyerly</b>	<b>Nondwelling Equipment</b>	1475	I.S.	\$0.00	\$253,423.62	\$253,423.62	\$0.00	0.00%
TX5012- AMP 12	Generator			\$0.00 <b>\$0.00</b>	\$253,423.62 <b>\$253,423.62</b>	\$253,423.62 <b>\$253,423.62</b>	\$0.00 <b>\$0.00</b>	
	<b>TOTAL Lyerly</b>							
<b>Bellerive</b>	<b>Nondwelling Equipment</b>	1475	I.S.	\$0.00	\$966,435.00	\$966,435.00	\$0.00	0.00%
TX5013- AMP 13	Generator			\$0.00 <b>\$0.00</b>	\$966,435.00 <b>\$966,435.00</b>	\$966,435.00 <b>\$966,435.00</b>	\$0.00 <b>\$0.00</b>	
	<b>TOTAL Bellerive</b>							
<b>Sweetwater</b>	<b>Site Acquisition</b>	1499	I.S.	\$1,789,280.00	\$1,096,234.07	\$1,096,234.07	\$1,096,234.07	100% completed
TX5020- AMP 20	Sweetwater purchase/administrative expense			\$1,789,280.00 <b>\$3,666,357.00</b>	\$1,096,234.07 <b>\$3,666,357.00</b>	\$1,096,234.07 <b>\$3,666,357.00</b>	\$1,096,234.07 <b>\$1,484,272.45</b>	
	<b>TOTAL Sweetwater</b>							
	<b>Total CFP 501-13</b>							

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report  
Signature of Public Housing Director/Office of Native American Programs Administrator and Date

form HUD-50075.1 (4/2008)



**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24P005501-13

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
All sites	September 8, 2015		September 8, 2015		
			September 8, 2017		
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>(2) To be completed for the Performance and Evaluation Report.</p>					
Signature of Executive Director			Signature of Public Housing Director		
Date			Date		

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24P005501-13	FFY of Grant Approval 2013		
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Final Performance and Evaluation Report					
[ x ] Performance and Evaluation Report for Program Year Ending 11/30/2015					
Line No.	Summary by Development Account	Total Estimated Cost		Obligated	Total Actual Cost
		Revised # 3	Revised # 4		Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (May not exceed 10% of line 20)	\$366,635.00	\$366,635.00	\$366,635.00	\$366,635.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$76,442.00	\$2,700.00	\$2,700.00	\$2,700.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$18,703.38	\$18,703.38	\$18,703.38
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$1,219,858.62	\$1,219,858.62	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities	\$3,223,280.00	\$2,058,460.00	\$2,058,460.00	\$1,096,234.07
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$3,666,357.00	\$3,666,357.00	\$3,666,357.00	\$1,484,272.45
21	Amount of line 20 Related to LBP Activities	\$20,000.00			
22	Amount of line 20 Related to Section 504 Compliance	\$0.00			
23	Amount of line 20 Related to Security-Soft Costs	\$0.00			
24	Amount of line 20 Related to Security-Hard Costs	\$0.00			
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

## Part I: Summary

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

HIA Name		Houston Housing Authority		Capital Fund Program Grant Number	FFY of Grant Approval	
				TX24P005501-14	2014	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
[X] Revised Annual Statement/Revision Number 3						
[X] Performance and Evaluation Report for 03/31/2016						
Line No.	Summary by Development Account	Total Estimated Cost			Total Actual Cost	
		Revised # 2	Revised # 3	Obligated	Expended	
1	Total Non-CGP Funds					
2	1406 Operations (May not exceed 20% of line 20)					
3	1408 Management Improvements (May not exceed 20% of line 20)					
4	1410 Administration (May not exceed 10% of line 20)	\$369,438.00	\$369,438.00	\$369,438.00	\$369,438.00	\$369,438.00
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$288,657.03	\$288,657.03	\$288,657.03	\$177,494.03	
8	1440 Site Acquisition					
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$2,801,565.00	\$2,801,565.00	\$2,801,565.00	\$368,070.57	
11	1465.1 Dwelling Equipment - Nonexpendable	\$234,722.97	\$234,722.97	\$234,722.97	\$114,960.57	
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition					
15	1492 Moving to Work Demonstration					
16	1495.1 Relocation Costs					
17	1499 Development Activities					
18a	1501 Collateralization or Debt Service paid by the PHA					
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment					
19	1502 Contingency (may not exceed 8% of line 19)					
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$3,694,383.00	\$3,694,383.00	\$3,694,383.00	\$1,029,963.17	
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security-Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security-Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____						
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____						

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24P005501-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended	
<b>PHA-Wide</b>	<b>Administrative</b>							
	Administrative-Salaries and Benefits	1410	I.S.	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	100.00%
	<b>Fees &amp; Costs</b>							
	Architectural/Engineering fees	1430	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0.00%
<b>PHA-Wide</b>	<b>Development Activities</b>							
	Acquire ACC units at Kelly, Wilmington and Long Drive	1440	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0.00%
	<b>Subtotal 1440</b>							
				<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b>Clayton TX5004 - AMP 4</b>	<b>Fees &amp; Costs</b>							
	Physical Assessment fees	1430	I.S.	\$7,636.00	\$7,636.00	\$7,636.00	\$7,636.00	100.00%
	<b>Site Improvements</b>							
	Sidewalks, interior paint, landscape and upgrade camera	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
	<b>Dwelling Improvements</b>							
	Exterior paint	1460	I.S.	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	100.00%
	<b>TOTAL Clayton</b>							
<b>Lincoln Park TX5018 - AMP 18</b>	<b>Fees &amp; Costs</b>							
	Physical Assessment fees	1430	I.S.	\$6,392.00	\$6,392.00	\$6,392.00	\$6,392.00	100.00%
	<b>Site Improvements</b>							
	Repair sidewalks, fence and erosion control	1450	I.S.	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00
	<b>TOTAL Lincoln</b>							
				<b>\$6,392.00</b>	<b>\$6,392.00</b>	<b>\$6,392.00</b>	<b>\$6,392.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement				(2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director			Date	Date				

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

**Capital Fund Program Grant Number  
TX24P005501-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended	
<b>PHA-Wide</b>	<u>Administrative</u> Administrative-Salaries and Benefits	1410	I.S.	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	\$369,438.00 <b>\$369,438.00</b>	100.00%
	<u>Fees &amp; Costs</u> Architectural/Engineering fees	1430	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	
	<u>Development Activities</u> Acquire ACC units at Kelly, Wilmington and Long Drive	1440	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	
	<b>Subtotal 1410</b> <b>Subtotal 1430</b> <b>Subtotal 1440</b>							
<b>Clayton TX5004 - AMP 4</b>	<u>Fees &amp; Costs</u> Physical Assessment fees	1430	I.S.	\$7,636.00	\$7,636.00	\$7,636.00	\$7,636.00	100.00%
	<u>Site Improvements</u> Sidewalks, interior paint, landscape and upgrade camera	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	
	<u>Dwelling Improvements</u> Exterior paint	1460	I.S.	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	\$92,450.00 <b>\$100,086.00</b>	
	<b>TOTAL Clayton</b>							
<b>Lincoln Park TX5018 - AMP 18</b>	<u>Fees &amp; Costs</u> Physical Assessment fees	1430	I.S.	\$6,392.00	\$6,392.00	\$6,392.00	\$6,392.00	100.00%
	<u>Site Improvements</u> Repair sidewalks, fence and erosion control	1450	I.S.	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	
	<b>TOTAL Lincoln</b>							

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

Signature of Executive Director

Date

Date

form HUD-50075.1 (4/2008)

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program Grant Number TX24P005501-14							
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Actual Cost			Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	
Sweetwater TX5020-AMP 20	<u>Fees &amp; Costs</u> Planing, prog mgmt, insurance, initial op deficit, etc <b>TOTAL Sweetwater</b>	1430	I.S.	\$8,781.03 <b>\$8,781.03</b>	\$8,781.03 <b>\$8,781.03</b>	\$8,781.03 <b>\$8,781.03</b>	100.00%
	<u>Fees &amp; Costs</u> Physical Assessment fees	1430	I.S.	\$6,521.00	\$6,521.00	\$6,521.00	100.00%
	<u>Site Improvements</u> Upgrade and Install add. surveillance cameras & ext wash	1450	I.S.	\$0.00	\$0.00	\$0.00	0.00%
	<u>Dwelling Improvements</u> Repair/Replace Kitchen and Toilet & thermal pane window	1460	I.S.	\$0.00	\$0.00	\$0.00	0.00%
	<u>Non-Dwelling Improvements</u> Generators	1475	I.S.	\$0.00 <b>\$6,521.00</b>	\$0.00 <b>\$6,521.00</b>	\$0.00 <b>\$6,521.00</b>	0.00%
Lyerly TX5012- AMP 12	<b>TOTAL Bellerive</b>						
	<u>Fees &amp; Costs</u> Physical Assessment fees	1430	I.S.	\$6,392.00	\$6,392.00	\$6,392.00	100.00%
	<u>Dwelling Improvements</u> Repair/Replace interior doors, gate & wall thermostat	1460	I.S.	\$0.00	\$0.00	\$0.00	0.00%
	<u>Non-Dwelling Improvements</u> Generators	1475	I.S.	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	\$0.00 <b>\$6,392.00</b>	0.00%
	<b>TOTAL Lyerly</b>						
Kennedy TX5019- AMP 19	<u>Fees &amp; Costs</u> Physical Assessment fees	1430	I.S.	\$5,200.00	\$5,200.00	\$5,200.00	100.00%
	<u>Site Improvements</u> Repair sidewalks and paint perimeter fence	1450	I.S.	\$0.00	\$0.00	\$0.00	0.00%
	<u>Dwelling Improvements</u> Replace damaged garage doors	1460	I.S.	\$0.00 <b>\$5,200.00</b>	\$0.00 <b>\$5,200.00</b>	\$0.00 <b>\$5,200.00</b>	0.00%
	<b>TOTAL Kennedy</b>						

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(2) To be completed for the Performance and for the Performance and Evaluation Report

Signature of Executive Director and Date

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Funds Program

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24P005501-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Actual Cost			Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended
<b>Kelly</b> <b>TX 5014 - AMP 14</b>	<b>Fees &amp; Costs</b>						
	Physical Assessment fees	1430	I.S.	\$7,299.00	\$7,299.00	\$7,299.00	\$7,299.00
	<b>Site Improvements</b> Repair sidewalks and tree trimming	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Dwelling Improvements</b> Replace floor, repair exterior brick & paint washateria	1460	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>TOTAL Kelly</b>			<b>\$7,299.00</b>	<b>\$7,299.00</b>	<b>\$7,299.00</b>	<b>\$7,299.00</b>
<b>Forest Green</b> <b>TX5009 - AMP 9</b>	<b>Fees &amp; Costs</b>						
	Physical Assessment fees	1430	I.S.	\$5,096.00	\$5,096.00	\$5,096.00	\$5,096.00
	<b>Site Improvements</b> Playground cover, erosion control & tree trimming	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Dwelling Improvements</b> Screen Doors Replace electric range	1460 1465	I.S. I.S.	\$0.00 \$119,762.40	\$0.00 \$119,762.40	\$0.00 \$119,762.40	\$0.00 \$0.00
	<b>TOTAL Forest Green</b>			<b>\$124,858.40</b>	<b>\$124,858.40</b>	<b>\$124,858.40</b>	<b>\$5,096.00</b>
<b>Ewing</b> <b>TX5155 - AMP 155</b>	<b>Fees &amp; Costs</b>						
	Physical Assessment fees	1430	I.S.	\$4,318.00	\$4,318.00	\$4,318.00	\$4,318.00
	<b>Site Improvements</b> landscape enhancement- add. Shrubs	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Dwelling Improvements</b> Replace window screens, car port, inst.gutter, paint fence	1460	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>TOTAL Ewing</b>			<b>\$4,318.00</b>	<b>\$4,318.00</b>	<b>\$4,318.00</b>	<b>\$4,318.00</b>

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Signature of Executive Director and Date

(2) To be completed for the Performance and for the Performance and Evaluation Report.

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

OMB Approval No 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24P005501-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Actual Cost			Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended
<b>Fulton TX5011 AMP 11</b>	<b>Fees &amp; Costs</b> Physical Assessment fees	1430	I.S.	\$5,200.00	\$5,200.00	\$5,200.00	\$5,200.00
	<b>TOTAL Fulton</b>			<b>\$5,200.00</b>	<b>\$5,200.00</b>	<b>\$5,200.00</b>	<b>\$5,200.00</b>
<b>APV TX 5002 - AMP 2</b>	<b>Fees &amp; Costs</b> Flat roof project	1430	I.S.	\$98,595.00	\$98,595.00	\$98,595.00	\$37,500.00
	<b>Site Improvements</b> Replace non-uniform ext. tread risers at porch	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Dwelling Improvements</b> Cyclical painting, repair foundation & roof, replace doors	1460	I.S.	\$242,990.00	\$242,990.00	\$242,990.00	\$239,495.57
	Replace 156 Electric Oven	1465	I.S.	\$114,960.57	\$114,960.57	\$114,960.57	\$114,960.57
	<b>TOTAL APV</b>			<b>\$456,545.57</b>	<b>\$456,545.57</b>	<b>\$456,545.57</b>	<b>\$391,956.14</b>
<b>HOAPV TX 5016 - AMP 16</b>	<b>Fees &amp; Costs</b> Asbestos Inspection/ Roof inspection	1430	I.S.	\$87,658.00	\$87,658.00	\$87,658.00	\$37,590.00
	<b>Dwelling Improvements</b> Replace Entire roof - 222 units	1460	I.S.	\$2,430,000.00	\$2,430,000.00	\$2,430,000.00	\$0.00
	<b>TOTAL HOAPV</b>			<b>\$2,517,658.00</b>	<b>\$2,517,658.00</b>	<b>\$2,517,658.00</b>	<b>\$37,590.00</b>
<b>Oxford Place TX5015 - AMP 15</b>	<b>Site Improvements</b> Repair fence	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>Fees &amp; Costs</b> Project Management	1430	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	Physical Assessment fees	1430	I.S.	\$6,781.00	\$6,781.00	\$6,781.00	\$6,781.00
	<b>Dwelling Improvements</b> Replace thermostats & anti-scald shower valves	1460	I.S.	\$0.00	\$0.00	\$0.00	\$0.00
	<b>TOTAL Oxford</b>			<b>\$6,781.00</b>	<b>\$6,781.00</b>	<b>\$6,781.00</b>	<b>\$6,781.00</b>

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement  
Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report

form HUD-50075.1 (4/2008)



**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

OMIS Approval No 2577-0226

Expires 4/30/2011

Capital Fund Program Grant Number

TX24P005501-14

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Actual Cost				Status of Proposed Work
				Revised # 3	Revised # 4	Funds Obligated	Funds Expended	
<b>Heatherbrook TX5008 - AMP 8</b>	<u>Fees &amp; Costs</u>	1430	I.S.	\$4,487.00	\$4,487.00	\$4,487.00	\$4,487.00	100%
	Physical Assessment fees			<b>\$4,487.00</b>	<b>\$4,487.00</b>	<b>\$4,487.00</b>	<b>\$4,487.00</b>	
<b>Cuney Homes TX5005- AMP 5</b>	<u>Fees &amp; Costs</u>	1430	I.S.	\$10,966.00	\$10,966.00	\$10,966.00	\$10,966.00	100%
	Physical Assessment fees			<b>\$10,966.00</b>	<b>\$10,966.00</b>	<b>\$10,966.00</b>	<b>\$10,966.00</b>	
<b>HRI TX5003 - AMP 3</b>	<u>Fees &amp; Costs</u>	1430	I.S.	\$4,318.00	\$4,318.00	\$4,318.00	\$4,318.00	100%
	Physical Assessment fees							
	<u>Site Improvements</u>			\$0.00	\$0.00	\$0.00	\$0.00	
	Repair/Replace damaged porches							
<b>Ivinton TX5007 - AMP 7</b>	<u>Dwelling Improvements</u>	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Replace window screen and screen doors	1460	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
	<b>TOTAL HRI</b>			<b>\$4,318.00</b>	<b>\$4,318.00</b>	<b>\$4,318.00</b>	<b>\$4,318.00</b>	
<b>Victory Place TX5017 - AMP 17</b>	<u>Fees &amp; Costs</u>	1430	I.S.	\$7,921.00	\$7,921.00	\$7,921.00	\$7,921.00	100%
	Physical Assessment fees							
	<u>Site Improvements</u>			\$0.00	\$0.00	\$0.00	\$0.00	
	Repair sidewalks, ext. brick and upgrade landscape	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
<b>Victory Place TX5017 - AMP 17</b>	<u>Dwelling Improvements</u>	1460	I.S.	\$36,125.00	\$36,125.00	\$36,125.00	\$36,125.00	100%
	Replace window screens, heater and repair foundation							
	<b>TOTAL Ivinton</b>			<b>\$44,046.00</b>	<b>\$44,046.00</b>	<b>\$44,046.00</b>	<b>\$44,046.00</b>	
<b>Victory Place TX5017 - AMP 17</b>	<u>Fees &amp; Costs</u>	1430	I.S.	\$5,096.00	\$5,096.00	\$5,096.00	\$5,096.00	100%
	Physical Assessment fees							
	<u>Site Improvements</u>			\$0.00	\$0.00	\$0.00	\$0.00	
	separate porch stair	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
<b>Victory Place TX5017 - AMP 17</b>	<u>Dwelling Improvements</u>	1460	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Install GFCI receptacles & range hood in kitchen							
	<b>TOTAL Victory</b>			<b>\$5,096.00</b>	<b>\$5,096.00</b>	<b>\$5,096.00</b>	<b>\$5,096.00</b>	
<b>TOTAL CFP 501-14</b>				<b>\$3,694,383.00</b>	<b>\$3,694,383.00</b>	<b>\$3,694,383.00</b>	<b>\$1,029,963.17</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Capital Fund Program Grant Number  
**TX24P005501-14**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
All sites	May 12, 2016		May 12, 2018		
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement</p> <p>(2) To be completed for the Performance and Evaluation Report</p>					
Signature of Executive Director			Signature of Public Housing Director		
Date			Date		

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24P005501-15	FFY of Grant Approval 2015		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input checked="" type="checkbox"/> Performance and Evaluation Report for 03/31/2016					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Revised # 2	Revised # 3	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (May not exceed 10% of line 20)	\$405,804.00	\$405,804.00	\$405,804.00	\$169,085.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$370,800.00	\$370,800.00	\$104,698.48	\$60,566.48
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$171,500.00	\$171,500.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$3,002,494.57	\$2,767,301.19	\$277,147.78	\$0.00
11	1465 1 Dwelling Equipment - Nonexpendable	\$107,443.43	\$107,443.43	\$107,443.43	\$76,524.75
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$0.00	\$235,193.38	\$235,193.38	\$0.00
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495 1 Relocation Costs				
17	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$4,058,042.00	\$4,058,042.00	\$1,130,287.07	\$306,176.23
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security-Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security-Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

**Capital Fund Program Grant Number  
TX24P005501-15**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 1	Revised # 2	Funds Obligated	Funds Expended	
<u><b>PHA-Wide</b></u>	<u><b>Administrative</b></u> Administrative-Salaries and Benefits	1410	I.S.	\$405,804.00 <b>\$405,804.00</b>	\$405,804.00 <b>\$405,804.00</b>	\$405,804.00 <b>\$405,804.00</b>	\$169,085.00 <b>\$169,085.00</b>	42%
	<u><b>Fees &amp; Costs</b></u> Project Management	1430	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0%
	<b>Subtotal 1410</b>							
<u><b>PHA-Wide</b></u>	<u><b>Fees &amp; Costs</b></u> Project Management	1430	I.S.	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0%
	<b>Subtotal 1430</b>							
<u><b>Kelly</b></u> <b>TX5014- AMP 14</b>	<u><b>Site Improvements</b></u> Repair sidewalks and tree trimming	1450	I.S.	\$21,000.00	\$21,000.00	\$0.00	\$0.00	0%
	<u><b>Dwelling Improvements</b></u> Gas Test	1460	I.S.	\$548,000.00	\$548,000.00	\$0.00	\$0.00	0%
	<u><b>Fees &amp; Costs</b></u> Project Management	1430	I.S.	\$21,000.00	\$21,000.00	\$0.00	\$0.00	0%
	<b>TOTAL Kelly</b>			<b>\$590,000.00</b>	<b>\$590,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement				(2) To be completed for the Performance and Evaluation Report.				
Signature of Executive Director			Date	Signature of Public Housing Director			Date	

form HUD-50075.1 (4/2008)

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24P005501-15

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 2	Revised # 3	Funds Obligated	Funds Expended	
HOAPV TX5016- AMP 16	<u>Site Improvements</u>	1450	I.S.	\$0.00	\$0.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u>							
	Construction Management	1430	I.S.	\$145,800.00	\$145,800.00	\$38,232.00	\$0.00	0%
	Project Management- REID	1430	I.S.	\$19,267.50	\$19,267.50	\$39,096.71	\$39,096.71	100%
	Consulting- roof price reasonableness	1430	I.S.	\$1,732.50	\$1,732.50	\$1,732.50	\$1,732.50	100%
Lyerly TX5012- AMP 12	<u>Dwelling Improvements</u>	1460	I.S.	\$243,000.00	\$243,000.00	\$0.00	\$0.00	0%
	Construction contingency-roof project							
	<b>TOTAL HOAPV</b>			<b>\$409,800.00</b>	<b>\$409,800.00</b>	<b>\$79,061.21</b>	<b>\$40,829.21</b>	
	<u>Site Improvements</u>	1450	I.S.	\$35,000.00	\$35,000.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u>							
Clayton TX5004 - AMP 4	At/3 Boiler replacement review	1430	I.S.	\$2,950.00	\$2,950.00	\$2,950.00	\$0.00	0%
	Project Management	1430	I.S.	\$18,050.00	\$18,050.00	\$0.00	\$0.00	0%
	<u>Dwelling Improvements</u>							
	Generators	1475	I.S.	\$0.00	\$167,936.09	\$167,936.09	\$0.00	0%
	<b>TOTAL Lyerly</b>			<b>\$56,000.00</b>	<b>\$223,936.09</b>	<b>\$170,886.09</b>	<b>\$0.00</b>	
Clayton TX5004 - AMP 4	<u>Site Improvements</u>	1450	I.S.	\$21,500.00	\$21,500.00	\$0.00	\$0.00	0%
	Upgrade landscape and tree trimming							
	<u>Fees &amp; Costs</u>							
	Management fees-fire dmg contract; REID	1430	I.S.	\$21,000.00	\$21,000.00	\$4,333.58	\$4,333.58	100%
	<u>Dwelling Improvements</u>							
Clayton TX5004 - AMP 4	Rebuild unit 42 after fire	1460	I.S.	\$320,500.00	\$320,500.00	\$34,742.00	\$0.00	0%
	<b>TOTAL Clayton</b>			<b>\$363,000.00</b>	<b>\$363,000.00</b>	<b>\$39,075.58</b>	<b>\$4,333.58</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

OMB Approval No. 2577-0226

Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24P005501-15**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 1	Revised # 2	Funds Obligated	Funds Expended	
<b>Cuney Home TX5005 - AMP 5</b>	<u>Site Improvements</u> Upgrade site lighting and repair sidewalks	1450	1.s.	\$44,000.00	\$44,000.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u> Project Management	1430	1.s.	\$21,000.00	\$21,000.00	\$0.00	\$0.00	0%
	<u>Dwelling Improvements</u> Replace stairs/railing, sidewalk	1460	1.s.	\$510,750.00	\$510,750.00	\$156,985.78	\$0.00	0%
	<b>TOTAL Cuney</b>			<b>\$575,750.00</b>	<b>\$575,750.00</b>	<b>\$156,985.78</b>	<b>\$0.00</b>	
<b>APV TX 5002 - AMP 2</b>	<u>Site Improvements</u> Replace non-uniform exterior tread risers	1450	1.s.	\$20,000.00	\$20,000.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u> Project Management	1430	1.s.	\$21,000.00	\$21,000.00	\$0.00	\$0.00	0%
	<u>Dwelling Improvements</u> Replace 156 Electric Oven - remaining frm 2014CFP	1465	1.s.	\$23,879.43	\$23,879.43	\$23,879.43	\$23,879.43	100%
	<u>Dwelling Improvements</u> Replace appliances & HVAC upgrade	1460	1.s.	\$313,815.57	\$313,815.57	\$0.00	\$0.00	0%
	<b>TOTAL APV</b>			<b>\$378,695.00</b>	<b>\$378,695.00</b>	<b>\$23,879.43</b>	<b>\$23,879.43</b>	
<b>Forest Green TX5009 - AMP 9</b>	<u>Site Improvements</u> Tree trimming	1450	1.s.	\$2,500.00	\$2,500.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u> REID salary	1430	1.s.	\$21,000.00	\$21,000.00	\$1,938.94	\$1,938.94	100%
	<u>Dwelling Improvements</u> Screen Doors	1465	1.s.	\$83,564.00	\$83,564.00	\$83,564.00	\$52,645.32	63%
	<u>Dwelling Improvements</u> Upgrade site lighting, resurface parking & remodel office	1460	1.s.	\$290,186.00	\$122,249.91	\$0.00	\$0.00	0%
	<b>TOTAL Forest Green</b>			<b>\$397,250.00</b>	<b>\$229,313.91</b>	<b>\$85,502.94</b>	<b>\$54,584.26</b>	
<b>Ewing TX5015 - AMP 15</b>	<u>Site Improvements</u> Install gutters and downspouts	1450	1.s.	\$500.00	\$500.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u> Project Management	1430	1.s.	\$39,050.00	\$39,050.00	\$0.00	\$0.00	0%
	<u>Dwelling Improvements</u> Roof replacement	1460	1.s.	\$103,420.00	\$103,420.00	\$85,420.00	\$0.00	0%
	<b>TOTAL Ewing</b>			<b>\$142,970.00</b>	<b>\$142,970.00</b>	<b>\$85,420.00</b>	<b>\$0.00</b>	
<b>Irvinton TX5007 - AMP 7</b>	<u>Site Improvements</u> Upgrade dumpster enclosures	1450	1.s.	\$500.00	\$500.00	\$0.00	\$0.00	0%
	<u>Fees &amp; Costs</u> Project Management	1430	1.s.	\$22,535.25	\$22,535.25	\$0.00	\$0.00	0%
	<u>Dwelling Improvements</u> Replace appliances, vent hoods & repair foundation	1460	1.s.	\$337,573.00	\$337,573.00	\$0.00	\$0.00	0%
	<b>TOTAL Irvinton</b>			<b>\$360,608.25</b>	<b>\$360,608.25</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
Capital Fund Program Grant Number  
TX24P005501-15**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Revised # 1	Revised # 2	Funds Obligated	Funds Expended	
<b>HRI</b> <b>TX5003 - AMP 3</b>	<b><u>Site Improvements</u></b> Repair/Replace damaged porches <b><u>Dwelling Improvements</u></b> Replace window screen <b>TOTAL HRI</b>	1450  1460	I.S.  I.S.	\$1,500.00 \$250.00 <b>\$1,750.00</b>	\$1,500.00 \$250.00 <b>\$1,750.00</b>	\$0.00 \$0.00 <b>\$0.00</b>	\$0.00 \$0.00 <b>\$0.00</b>	0%  0%
<b>Sweetwater</b> <b>TX5020 - AMP 20</b>	<b><u>Fees &amp; Costs</u></b> Professional Fees <b>TOTAL Sweetwater</b>	1430	I.S.	\$13,464.75 <b>\$13,464.75</b>	\$13,464.75 <b>\$13,464.75</b>	\$13,464.75 <b>\$13,464.75</b>	\$13,464.75 <b>\$13,464.75</b>	100%
<b>Bellerive</b> <b>TX5013 - AMP 13</b>	<b><u>Fees &amp; Costs</u></b> AT/3 boiler replacement review <b><u>Nondwelling Equipment</u></b> Generator <b>TOTAL Bellerive</b>	1430 1475	I.S. I.S.	\$2,950.00 \$0.00 <b>\$2,950.00</b>	\$2,950.00 \$67,257.29 <b>\$70,207.29</b>	\$2,950.00 \$67,257.29 <b>\$2,950.00</b>	\$0.00 \$0.00 <b>\$0.00</b>	0%  0%
<b>Lincoln Park</b> <b>TX5018 - AMP 18</b>	<b><u>Dwelling Improvements</u></b> Install gutters, repair floor and exterior painting <b>TOTAL Lincoln</b>	1460	I.S.	\$335,000.00 <b>\$335,000.00</b>	\$267,742.71 <b>\$267,742.71</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0%
<b>Oxford Place</b> <b>TX5015 - AMP 15</b>	<b><u>Site Improvements</u></b> Repair porch columns <b>TOTAL Oxford</b>	1450	I.S.	\$25,000.00 <b>\$25,000.00</b>	\$25,000.00 <b>\$25,000.00</b>	\$0.00 <b>\$0.00</b>	\$0.00 <b>\$0.00</b>	0%
<b>TOTAL CFP 501-15</b>				<b>\$4,058,042.00</b>	<b>\$4,058,042.00</b>	<b>\$1,063,029.78</b>	<b>\$306,176.23</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

form HUD-50075.1 (4/2008)

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24P005501-16	FFY of Grant Approval 2016		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	\$0.00		\$0.00	\$0.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0.00		\$0.00	\$0.00
4	1410 Administration (May not exceed 10% of line 20)	\$431,429.00		\$431,429.00	\$0.00
5	1411 Audit	\$0.00		\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00		\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00		\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00		\$0.00	\$0.00
9	1450 Site Improvement	\$0.00		\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00		\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00		\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00		\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00		\$0.00	\$0.00
14	1485 Demolition	\$0.00		\$0.00	\$0.00
15	1492 Moving to Work Demonstration	\$0.00		\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00		\$0.00	\$0.00
17	1499 Development Activities	\$3,882,864.00		\$0.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA	\$0.00		\$0.00	\$0.00
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment	\$0.00		\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 19)	\$0.00		\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$4,314,293.00	\$0.00	\$431,429.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security-Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security-Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.    (2) To be completed for the Performance and Evaluation Report.					
Signature of Executive Director		Signature of Public Housing Director		Date	



**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Admin & Other Costs (invoice & copy of prnt attached)

Capital Fund Program Grant Number  
TX24P005501-16

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>PHA-Wide</b>	<b>Administrative</b>							
	Administrative-Salaries and Benefits	1410	I.S.	\$431,429.00		\$431,429.00	\$0.00	0%
	<b>Subtotal 1410</b>			<b>\$431,429.00</b>		<b>\$431,429.00</b>	<b>\$0.00</b>	
	<b>Fees &amp; Costs</b>							
	Physical Needs Assessment	1430	I.S.	\$0.00		\$0.00	\$0.00	
	<b>Subtotal 1430</b>			<b>\$0.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Development Activities</b>							
	Development of Crosslumber	1499	I.S.	\$600,000.00		\$0.00	\$0.00	
	Development of 2640 Fountainview	1499	I.S.	\$652,238.00		\$0.00	\$0.00	
	Development of Mansion at Turkey Creek	1499	I.S.	\$800,000.00		\$0.00	\$0.00	
	Development of Sweetwater	1499	I.S.	\$800,000.00		\$0.00	\$0.00	
	Development of New Kelly	1499	I.S.	\$630,626.00		\$0.00	\$0.00	
	Development of Metro Site	1499	I.S.	\$400,000.00		\$0.00	\$0.00	
	<b>Subtotal 1430</b>			<b>\$3,882,864.00</b>		<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Total CFP 501-16</b>			<b>\$4,314,293.00</b>		<b>\$431,429.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24P005501-16

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
All sites	April 13, 2018		April 13, 2020		
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>(2) To be completed for the Performance and Evaluation Report.</p>					
Signature of Executive Director			Signature of Public Housing Director		Date

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing

## Part I: Summary

HA Name		Houston Housing Authority		Capital Fund Program Grant Number	FFY of Grant Approval
				TX24R005501-09	2009
[ ] Original Annual Statement [x] Revised Annual Statement 1					
[ ] Final Performance and Evaluation Report [ ] Performance and Evaluation Report 06-30-2015					
Line No.	Summary by Development Account	Total Estimated Cost			Total Actual Cost
		Original	Revised 1	Obligated	
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities	\$830,834.00	\$830,834.00	\$830,834.00	\$0.00
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$830,834.00	\$830,834.00	\$830,834.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement					
Signature of Executive Director		Signature of Public Housing Director		Date	
(2) To be completed for the Performance and Evaluation Report					

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Capital Fund Program Grant Number  
TX24R005501-09

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision 1	Funds Obligated	Funds Expended	
<u><b>2640</b></u> <u><b>Fountainview</b></u>	<u><b>2640 Fountainview Development Activities</b></u>  Land acquisition	1499	I.s.	\$830,834.00	\$830,834.00	\$830,834.00	\$0.00	
	<b>TOTAL 2640 Fountainview</b>			<b>\$830,834.00</b>	<b>\$830,834.00</b>	<b>\$830,834.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director

Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director

Date

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number

TX24R005501-09

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>2640 Fountainview</u>	July 14, 2012	September 8, 2015	July 14, 2014	October 29, 2017	Accumulate 2009 - 2013 RHF Grants
<div style="display: flex; justify-content: space-between;"> <div> <p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director</p> </div> <div> <p>(2) To be completed for the Performance and Evaluation Report</p> <p>Signature of Public Housing Director</p> </div> <div> <p>Date</p> <p>Date</p> </div> </div>					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-10	FFY of Grant Approval 2010	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report 06-30-2015				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised 1	Obligated
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 20% of line 20)			
3	1408 Management Improvements (May not exceed 20% of line 20)			
4	1410 Administration (May not exceed 10% of line 20)			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures			
11	1465.1 Dwelling Equipment - Nonexpendable			
12	1470 Nondwelling Structures			
13	1475 Nondwelling Equipment			
14	1485 Demolition			
15	1492 Moving to Work Demonstration			
16	1495.1 Relocation Costs			
17	1499 Development Activities			
18a	1501 Collateralization or Debt Service paid by the PHA			
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment			
19	1502 Contingency (may not exceed 8% of line 19)			
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$198,295.00	\$198,295.00	\$198,295.00
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security-Soft Costs			
24	Amount of line 20 Related to Security-Hard Costs			
25	Amount of line 20 Related to Energy Conservation Measures			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director		(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director		Date

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24R005501-10

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision 1	Funds Obligated	Funds Expended	
<u>2640</u> <u>Fountainview</u>	<u>2640 Fountainview Development Activities</u>  Land acquisition	1499	I s.	\$198,295.00	\$198,295.00	\$198,295.00	\$0.00	
	<b>TOTAL 2640 Fountainview</b>			<b>\$198,295.00</b>	<b>\$198,295.00</b>	<b>\$198,295.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule**  
Capital Funds Program

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number

TX24R005501-10

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>2640 Fountainview</u>	July 14, 2012	September 8, 2015	July 14, 2014	October 29, 2017	Accumulate 2009 - 2013 RHF Grants
<div style="display: flex; justify-content: space-between;"> <div> <p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director</p> </div> <div> <p>(2) To be completed for the Performance and Evaluation Report.</p> <p>Signature of Public Housing Director</p> </div> </div>					

form HUD-50075.1 (4/2008)



# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-11	FFY of Grant Approval 2011	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report 06-30-2015				
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost
		Original	Revised 1	Obligated      Expended
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 20% of line 20)			
3	1408 Management Improvements (May not exceed 20% of line 20)			
4	1410 Administration (May not exceed 10% of line 20)			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures			
11	1465.1 Dwelling Equipment - Nonexpendable			
12	1470 Nondwelling Structures			
13	1475 Nondwelling Equipment			
14	1485 Demolition			
15	1492 Moving to Work Demonstration			
16	1495.1 Relocation Costs			
17	1499 Development Activities			
18a	1501 Collateralization or Debt Service paid by the PHA			
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment			
19	1502 Contingency (may not exceed 8% of line 19)			
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$269,807.00	\$269,807.00	\$269,807.00      \$0.00
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security-Soft Costs			
24	Amount of line 20 Related to Security-Hard Costs			
25	Amount of line 20 Related to Energy Conservation Measures			
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____				
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____				

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Capital Fund Program Grant Number  
TX24R005501-11

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision 1	Funds Obligated	Funds Expended	
<b><u>2640</u></b> <b><u>Fountainview</u></b>	<b><u>2640 Fountainview Development Activities</u></b>  Land acquisition	1499	I.s.	\$269,807.00	\$269,807.00	\$269,807.00		
	<b>TOTAL 2640 Fountainview</b>			<b>\$269,807.00</b>	<b>\$269,807.00</b>	<b>\$269,807.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

**Capital Fund Program Grant Number**

**TX24R005501-11**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>2640 Fountainview</u>	August 2, 2013	September 8, 2015	August 2, 2015	October 29, 2017	Accumulate 2009 - 2013 RHF Grants
<div style="display: flex; justify-content: space-between;"> <div> <p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director</p> </div> <div> <p>(2) To be completed for the Performance and Evaluation Report</p> <p>Signature of Public Housing Director</p> </div> </div>					

Date

Date

form HUD-50075.1 (4/2008)

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-12	FFY of Grant Approval 2012		
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report 06-30-2015					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA	\$438,933.00	\$438,933.00	\$438,933.00	\$0.00
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$438,933.00	\$438,933.00	\$438,933.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Funds Program

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24R005501-12

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision 1	Funds Obligated	Funds Expended	
<b>2640 Fountainview</b>	<u>2640 Fountainview Development Activities</u>  Land acquisition	1499	1 s.	\$438,933.00	\$438,933.00	\$438,933.00	\$0.00	
	<b>TOTAL 2640 Fountainview</b>			<b>\$438,933.00</b>	<b>\$438,933.00</b>	<b>\$438,933.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director				Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24R005501-12

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>2640 Fountainview</u>	March 11, 2014	September 8, 2015	March 11, 2016	October 29, 2017	Accumulate 2009 - 2013 RHF Grants
<div style="display: flex; justify-content: space-between;"> <div>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</div> <div>(2) To be completed for the Performance and Evaluation Report</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div>Signature of Executive Director</div> <div>Signature of Public Housing Director</div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div>Date</div> <div>Date</div> </div>					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-13	FFY of Grant Approval 2013		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report 06/30/2015					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$349,420.00	\$349,420.00	\$349,420.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Funds Program

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
Capital Fund Program Grant Number  
TX24R005501-13

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision 1	Funds Obligated	Funds Expended	
<u>2640</u> <u>Fountainview</u>	<u>2640 Fountainview Development Activities</u>  Land acquisition	1499	I.s.	\$349,420.00	\$349,420.00	\$349,420.00	\$0.00	
	<b>TOTAL 2640 Fountainview</b>			\$349,420.00	\$349,420.00	\$349,420.00	\$0.00	
<div> <div>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement</div> <div>Signature of Executive Director</div> <div>Date</div> </div> <div> <div>(2) To be completed for the Performance and Evaluation Report</div> <div>Signature of Public Housing Director</div> <div>Date</div> </div>								



**Annual Statement /**  
**Performance and Evaluation Report**  
**Part III: Implementation Schedule**  
**Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
**Office of Public and Indian Housing**  
 OMB Approval No. 2577-0226  
 Expires 4/30/2011

Capital Fund Program Grant Number

TX24R005501-13

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Actual	
2640 Fountainview	September 9, 2015	September 8, 2015	September 8, 2017	October 29, 2017	Accumulate 2009-2013 RHF Grants
<div> <div>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement</div> <div> <div>Signature of Executive Director</div> <div>Date</div> </div> </div> <div> <div>(2) To be completed for the Performance and Evaluation Report</div> <div> <div>Signature of Public Housing Director</div> <div>Date</div> </div> </div>					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005502-12	FFY of Grant Approval 2012		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report 08-31-2014					
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised	Obligated	Total Actual Cost Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$311,210.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
**Capital Fund Program Grant Number**  
**TX24R005502-12**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 63 new Units	1499	I.S.	\$311,210.00				
	<b>TOTAL Kelly Village</b>			<b>\$311,210.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Capital Fund Program Grant Number  
**TX24R005502-12**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	October 29, 2018	October 29, 2018	March 11, 2016	October 29, 2020	Accumulate 2012-2016 RHF 2nd Increment Grants
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>(2) To be completed for the Performance and Evaluation Report.</p>					
Signature of Executive Director			Signature of Public Housing Director		
Date			Date		

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005502-13	FFY of Grant Approval 2013
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost	
		Original	Revised
		Obligated	Expended
1	Total Non-CGP Funds		
2	1406 Operations (May not exceed 20% of line 20)		
3	1408 Management Improvements (May not exceed 20% of line 20)		
4	1410 Administration (May not exceed 10% of line 20)		
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs		
8	1440 Site Acquisition		
9	1450 Site Improvement		
10	1460 Dwelling Structures		
11	1465.1 Dwelling Equipment - Nonexpendable		
12	1470 Nondwelling Structures		
13	1475 Nondwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs		
17	1499 Development Activities		
18a	1501 Collateralization or Debt Service paid by the PHA	\$628,150.00	
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment		
19	1502 Contingency (may not exceed 8% of line 19)		
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$628,150.00	\$0.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Compliance		
23	Amount of line 20 Related to Security-Soft Costs		
24	Amount of line 20 Related to Security-Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____			
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____			

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
**Capital Fund Program Grant Number**  
**TX24R005502-13**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 63 new Units	1499	I.S.	\$628,150.00				
	<b>TOTAL Kelly Village</b>			<b>\$628,150.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<div style="display: flex; justify-content: space-between;"> <div> <b>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</b> Signature of Executive Director </div> <div> <b>(2) To be completed for the Performance and Evaluation Report.</b> Signature of Public Housing Director </div> </div>								
<div style="display: flex; justify-content: space-between;"> <div>Date</div> <div>Date</div> </div>								

Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24R005502-13

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	September 8, 2015	October 29, 2018	September 8, 2017	October 29, 2020	Accumulate 2012-2016 RHF 2nd increment Grants
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement					
Signature of Executive Director			(2) To be completed for the Performance and Evaluation Report.		
Date			Signature of Public Housing Director		
Date			Date		

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005502-14	FFY of Grant Approval 2014		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$642,691.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____					



**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011**

**Capital Fund Program Grant Number  
TX24R005502-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<b>Kelly Village Development Activities</b> Construction of 63 new Units	1499	1 s.	\$642,691.00				
	<b>TOTAL Kelly Village</b>			<b>\$642,691.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
TX24R005502-14

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	May 12, 2016	October 29, 2018	May 12, 2018	October 29, 2020	Accumulate 2012-2016 RHF 2nd increment Grants
<div style="display: flex; justify-content: space-between;"> <div> <p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement</p> <p>Signature of Executive Director</p> </div> <div> <p>(2) To be completed for the Performance and Evaluation Report</p> <p>Signature of Public Housing Director</p> </div> </div>					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005502-15	FFY of Grant Approval 2015
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost Original	Total Actual Cost Revised    Obligated    Expended
1	Total Non-CGP Funds		
2	1406 Operations (May not exceed 20% of line 20)		
3	1408 Management Improvements (May not exceed 20% of line 20)		
4	1410 Administration (May not exceed 10% of line 20)		
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs		
8	1440 Site Acquisition		
9	1450 Site Improvement		
10	1460 Dwelling Structures		
11	1465.1 Dwelling Equipment - Nonexpendable		
12	1470 Nondwelling Structures		
13	1475 Nondwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs		
17	1499 Development Activities		
18a	1501 Collateralization or Debt Service paid by the PHA	\$705,371.00	
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment		
19	1502 Contingency (may not exceed 8% of line 19)		
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$705,371.00	\$0.00    \$0.00    \$0.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Compliance		
23	Amount of line 20 Related to Security-Soft Costs		
24	Amount of line 20 Related to Security-Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____			
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____			

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
Capital Fund Program Grant Number  
TX24R005502-15**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 63 new Units	1499	I.S.	\$705,371.00				
	<b>TOTAL Kelly Village</b>			<b>\$705,371.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011**

Capital Fund Program Grant Number

TX24R005502-15

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	March 11, 2014	October 29, 2018	March 11, 2016	October 29, 2020	Accumulate 2012 - 2016 RHF 2nd increment Grants
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director _____ Date _____</p> <p>(2) To be completed for the Performance and Evaluation Report</p> <p>Signature of Public Housing Director _____ Date _____</p>					

form HUD-50075.1 (4/2008)

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005502-16	FFY of Grant Approval 2016		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)				
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
		<b>\$393,148.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011  
**Capital Fund Program Grant Number**  
**TX24R005502-16**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 31 new Units	1499	I.S.	\$393,148.00				
	<b>TOTAL Kelly Village</b>			<b>\$393,148.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24R005502-16**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	March 11, 2014	October 29, 2018	March 11, 2016	October 29, 2020	Accumulate 2012 - 2016 RHF 2nd increment Grants
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement</p> <p>(2) To be completed for the Performance and Evaluation Report</p>					
Signature of Executive Director			Signature of Public Housing Director		
Date			Date		

form HUD-50075.1 (4/2008)



# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-14	FFY of Grant Approval 2014		
<div> <input checked="" type="checkbox"/> Original Annual Statement           <input type="checkbox"/> Reserve for Disasters/Emergencies           <input type="checkbox"/> Revised Annual Statement         </div> <div> <input type="checkbox"/> Final Performance and Evaluation Report           <input type="checkbox"/> Performance and Evaluation Report         </div>					
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$339,141.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
<div> <input type="checkbox"/> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.           Signature of Executive Director         </div> <div> <input type="checkbox"/> To be completed for the Performance and Evaluation Report.           Signature of Public Housing Director         </div>					
					Date

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

OMB Approval No. 2577-0226  
Expires 4/30/2011

**Capital Fund Program Grant Number  
TX24R005501-14**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 31 new Units	1499	I.S.	\$339,141.00				
	<b>TOTAL Kelly Village</b>			<b>\$339,141.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<div style="display: flex; justify-content: space-between;"> <div>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director</div> <div>(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director</div> </div>								
<div style="display: flex; justify-content: space-between;"> <div>Date</div> <div>Date</div> </div>								

form HUD-50075.1 (4/2008)

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24R005501-14**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	May 12, 2016	October 29, 2020	May 12, 2018	October 22, 2022	Accumulate 2014-2018 RHF Grants
<div style="display: flex; justify-content: space-between;"> <div> <p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director</p> </div> <div> <p>(2) To be completed for the Performance and Evaluation Report.</p> <p>Signature of Public Housing Director</p> </div> </div>					

form HUD-50075.1 (4/2008)

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-15	FFY of Grant Approval 2015		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised	Obligated	Total Actual Cost Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA				
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$372,540.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
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Capital Fund Program Grant Number  
TX24R005501-15

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 31 new Units	1499	I.s.	\$372,540.00				
<b>TOTAL Kelly Village</b>				\$372,540.00	\$0.00	\$0.00	\$0.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule**  
Capital Funds Program

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

Capital Fund Program Grant Number  
**TX24R005501-15**

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	April 12, 2017	October 29, 2020	April 12, 2019	October 29, 2022	Accumulate 2014-2018 RHF Grants
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>Signature of Executive Director _____ Date _____</p> <p>(2) To be completed for the Performance and Evaluation Report.</p> <p>Signature of Public Housing Director _____ Date _____</p>					

# Annual Statement/Performance and Evaluation Report Capital Fund Program

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No. 2577-0226  
Expires 4/30/2011

## Part I: Summary

HA Name	Houston Housing Authority	Capital Fund Program Grant Number TX24R005501-16	FFY of Grant Approval 2016		
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised	Obligated	Total Actual Cost Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)				
3	1408 Management Improvements (May not exceed 20% of line 20)				
4	1410 Administration (May not exceed 10% of line 20)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities				
18a	1501 Collateralization or Debt Service paid by the PHA	\$294,560.00			
18b	9000 Collateralization or Debt Service paid Via System or Direct Payment				
19	1502 Contingency (may not exceed 8% of line 19)				
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$294,560.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security-Soft Costs				
24	Amount of line 20 Related to Security-Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director _____ Date _____					
(2) To be completed for the Performance and Evaluation Report. Signature of Public Housing Director _____ Date _____					

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
OMB Approval No 2577-0226  
Expires 4/30/2011  
Capital Fund Program Grant Number  
TX24R00501-16**

Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revision	Funds Obligated	Funds Expended	
<b>Kelly</b> TX5002 AMP 14	<u>Kelly Village Development Activities</u> Construction of 31 new Units	1499	I.S	\$294,560.00				
<b>TOTAL Kelly Village</b>				<b>\$294,560.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Signature of Executive Director				(2) To be completed for the Performance and Evaluation Report Signature of Public Housing Director				
Date				Date				



**Annual Statement /  
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Part III: Implementation Schedule  
Capital Funds Program**

**U.S. Department of Housing and Urban Development  
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Expires 4/30/2011**

Capital Fund Program Grant Number  
TX24R005501-16

Development Number / Name Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original	Revised	Original	Revised	
<u>Kelly Village</u>	April 12, 2018	October 29, 2020	April 12, 2020	October 29, 2022	Accumulate 2014-2018 RHF Grants
<p>(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.</p> <p>(2) To be completed for the Performance and Evaluation Report.</p>					
Signature of Executive Director		Signature of Public Housing Director		Date	

## SECTION 9.0: HOUSING NEEDS

### Housing Needs of Families in the Jurisdiction Served by HHA

Income Level	Number of Households
Household Income <= 30% of AMI	119,012
Household Income >30 to <=50% AMI	102,578
Household Income >50% but <80% of AMI	91,647

Source: U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset and 2010 City of Houston Consolidated Plan

	Houston	Harris County
<b>Population</b>	2,167,988	4,269,608
<b>Households</b>	781,407	1,434,694

<b>Median HH Income</b>	\$45,728	\$61,556
<b>Mean HH Income</b>	\$73,063	\$89,283
<b>Poverty Rate- Family</b>	19.6%	15.2%
<b>Poverty Rate- Individual</b>	22.9%	18.4%
<b>Vacancy Overall</b>	13.2%	10.7%
<b>Vacancy Homeowner</b>	2.1%	1.9%
<b>Vacancy Renter</b>	11.0%	10.4%
<b>Median Home Value</b>	\$125,400	\$133,400
<b>Median Rent</b>	\$862	\$895

<b>Race alone or in combination with one or more races</b>		
<b>White</b>	59.3%	64.5%
<b>Black/African American</b>	23.9%	19.6%
<b>American Ind/Alaska Native</b>	0.9%	1.0%
<b>Asian</b>	7.0%	7.1%
<b>Native Hawaiian/Pac Islander</b>	0.1%	0.2%
<b>Other</b>	10.8%	9.8%
<b>Hispanic</b>	43.9%	41.4%
<b>Not Hispanic or Latino</b>	56.1%	58.6%

<b>Non-Hispanic White</b>	25.5%	32.1%
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## Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing -- (Central Wait List)			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>9,988</b>		
Extremely low income <=30% AMI	8,289	82.99%	
Very low income (>30% but <=50% AMI)	1,504	15.06%	
Low income (>50% but <80% AMI)	186	1.86%	
Families with children	4,883	48.89%	
Elderly families	818	8.19%	
Families with Disabilities	327	3.27%	
Race/ethnicity White	1,280	12.82%	
Race/ethnicity Black	7,796	78.05%	
Race/ethnicity Asian	285	2.85%	
Race/ethnicity Hispanic	1,919	19.21%	
Race/ethnicity American Indian	55	.55%	

Characteristics by Bedroom Size (Public Housing Only)			
OBR			
1BR	6,265	62.73%	
2 BR	2,442	24.45%	
3 BR	1,128	11.29%	
4 BR	153	1.53%	
5 BR	0	0	
5+ BR	0	0	
Is the waiting list closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Historic Oaks of Allen Parkway Village</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>1,577</b>		
Extremely low income <=30% AMI	1,135	71.97%	
Very low income (>30% but <=50% AMI)	343	21.75%	
Low income (>50% but <80% AMI)	94	5.96%	
Families with children	870	55.17%	
Elderly families	59	3.74%	
Families with Disabilities	40	2.53%	
Race/ethnicity White	146	9.25%	
Race/ethnicity Black	1,285	81.48%	
Race/ethnicity Asian	104	6.59%	
Race/ethnicity Hispanic	250	15.85%	
Race/ethnicity American Indian	5	.31%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	855	54.21%	
2 BR	433	27.45%	
3 BR	199	12.62%	
4 BR	75	4.76%	
5 BR	15	0.95%	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Historic Rental Initiatives</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	459		
Extremely low income <=30% AMI	331	72.11%	
Very low income (>30% but <=50% AMI)	102	22.22%	
Low income (>50% but <80% AMI)	25	5.45%	
Families with children	231	50.33%	
Elderly families	11	2.40%	
Families with Disabilities	13	2.83%	
Race/ethnicity White	48	10.46%	
Race/ethnicity Black	393	85.62%	
Race/ethnicity Asian	14	3.05%	
Race/ethnicity Hispanic	72	15.69%	
Race/ethnicity American Indian	2	.44%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	291	63.39%	
2 BR	166	36.17%	
3 BR	2	.44%	
4 BR	0	0	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Fulton Village Apartments</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>315</b>		
Extremely low income <=30% AMI	229	72.70%	
Very low income (>30% but <=50% AMI)	68	21.59%	
Low income (>50% but <80% AMI)	18	5.71%	
Families with children	147	46.67%	
Elderly families	17	5.40%	
Families with Disabilities	10	3.17%	
Race/ethnicity White	73	23.71%	
Race/ethnicity Black	198	62.86%	
Race/ethnicity Asian	14	4.44%	
Race/ethnicity Hispanic	110	34.92%	
Race/ethnicity American Indian	1	.32%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	206	65.40%	
2 BR	65	20.63%	
3 BR	31	9.84%	
4 BR	13	4.13%	
5 BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Long Drive Apartments</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>7,073</b>		
Extremely low income <=30% AMI	5,858	82.82%	
Very low income (>30% but <=50% AMI)	1,027	14.52%	
Low income (>50% but <80% AMI)	179	2.53%	
Families with children	4,420	59.95%	
Elderly families	515	7.28%	
Families with Disabilities	201	2.84%	
Race/ethnicity White	951	13.45%	
Race/ethnicity Black	5,567	78.71%	
Race/ethnicity Asian	155	2.19%	
Race/ethnicity Hispanic	1,297	18.34%	
Race/ethnicity American Indian	50	.71%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	3,437	48.59%	
2 BR	2,199	31.09%	
3 BR	1,124	15.89%	
4 BR	313	4.43%	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Telephone Road</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	617		
Extremely low income <=30% AMI	522	84.60%	
Very low income (>30% but <=50% AMI)	85	13.78%	
Low income (>50% but <80% AMI)	10	1.62%	
Families with children	0	0	
Elderly families	615	99.68%	
Families with Disabilities	2	.32%	
Race/ethnicity White	111	17.99%	
Race/ethnicity Black	362	58.67%	
Race/ethnicity Asian	71	11.51%	
Race/ethnicity Hispanic	129	20.91%	
Race/ethnicity American Indian	5	.81%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	617	100.00%	
2 BR	0	0	
3 BR	0	0	
4 BR	0	0	
5 BR	0	0	
5+ BR	0	0	



Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: <b>Victory Place Apartments</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	368		
Extremely low income <=30% AMI	282	76.63%	
Very low income (>30% but <=50% AMI)	72	19.57%	
Low income (>50% but <80% AMI)	14	3.80%	
Families with children	202	54.89%	
Elderly families	7	1.90%	
Families with Disabilities	10	2.72%	
Race/ethnicity White	31	8.42%	
Race/ethnicity Black	313	85.05%	
Race/ethnicity Asian	7	1.90%	
Race/ethnicity Hispanic	84	22.83%	
Race/ethnicity American Indian	3	.82%	

Characteristics by Bedroom Size (Public Housing Only)			
0BR			
1BR	202	54.89%	
2 BR	99	26.90%	
3 BR	67	18.21%	
4 BR	0	0	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type:			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Lincoln Park</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>1225</b>		
Extremely low income <=30% AMI	1,058	86.37%	
Very low income (>30% but <=50% AMI)	149	12.16%	
Low income (>50% but <80% AMI)	18	1.47%	
Families with children	687	56.08%	
Elderly families	27	2.20%	
Families with Disabilities	38	3.10%	
Race/ethnicity White	75	6.12%	
Race/ethnicity Black	1,088	88.82%	
Race/ethnicity Asian	15	1.19%	
Race/ethnicity Hispanic	163	13.31%	
Race/ethnicity American Indian	10	.82%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	731	59.67%	
2 BR	273	22.29%	
3 BR	221	18.04%	
4 BR	0	0	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type:			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Heatherbrook</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>178</b>		
Extremely low income <=30% AMI	157	88.20%	
Very low income (>30% but <=50% AMI)	19	10.67%	
Low income (>50% but <80% AMI)	2	1.12%	
Families with children	140	78.65%	
Elderly families	0	0	
Families with Disabilities	6	3.37%	
Race/ethnicity White	24	13.48%	
Race/ethnicity Black	141	79.21%	
Race/ethnicity Asian	3	1.68	
Race/ethnicity Hispanic	47	26.40%	
Race/ethnicity American Indian			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	0	0	
2 BR	111	62.36%	
3 BR	44	24.72%	
4 BR	23	12.92%	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type:			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: <b>Oxford Place</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	<b>421</b>		
Extremely low income <=30% AMI	360	85.51%	
Very low income (>30% but <=50% AMI)	56	13.30%	
Low income (>50% but <80% AMI)	5	1.19%	
Families with children	228	54.16%	
Elderly families	6	1.43%	
Families with Disabilities	14	3.33%	
Race/ethnicity White	50	11.88%	
Race/ethnicity Black	353	83.85%	
Race/ethnicity Asian	3	1.71%	
Race/ethnicity Hispanic	112	26.60%	
Race/ethnicity American Indian	1	.24%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	238	56.53%	
2 BR	110	26.13%	
3 BR	73	17.34%	
4 BR	0	0	
5 BR	0	0	
5+ BR	0	0	

Housing Needs of Families on the Waiting List			
Waiting list type: <input checked="" type="checkbox"/> <b>Section 8 tenant-based assistance</b>			
	# of families	% of total families	Annual Turnover
Waiting list total	0		
Extremely low income <=30% AMI	N/A	N/A	
Very low income (>30% but <=50% AMI)	N/A	N/A	
Low income (>50% but <80% AMI)	N/A	N/A	
Families with children	0	0	
Elderly families	0	0	
Families with Disabilities	0	0	
Race/ethnicity White			
Race/ethnicity Black			
Race/ethnicity Asian			
Race/ethnicity Hispanic			
Race/ethnicity American Indian			
Is the waiting list closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

## SECTION 10.0: ADDITIONAL INFORMATION

### (A) PROGRESS IN MEETING MISSION AND GOALS 2016-2021

**HHA Goal:** Expand efforts to ensure equal opportunity in housing by:

**Strategy:** Reducing operational barriers that may hinder access to programs it administers.

**Strategy:** Reducing language barriers that may hinder access to programs it administers

**Progress:** HHA has existing staff that have the ability to speak, read, and translate in various languages. This action item focuses on using existing staff resources to translate and add additional information for families. In the long term, this action item includes the implementation of a website translator or alternate Spanish version of the website to ensure access to the non-English speaking population.

Our Spanish speaking CSR is no longer with us. We currently are recruiting aggressively (we have asked HR to provide candidates weekly for interview). In the short term we are utilizing existing staff to assist with Spanish and Asian language calls.

Increasing Spanish presence on the website will be an ongoing process. A new website will have to be created.

**Strategy:** Ensuring compliance with ADA requirements when constructing new and renovating existing units.

**Progress:** HHA has submitted construction drawings to the State of Texas General Land Office for its upcoming developments. We have received comments on the design of the Independence Heights development which are being incorporated by the architect. The 2640 development is currently under review.

**Strategy:** Increase housing choice and mobility.

**Progress:** RFP being drafted for mobility management improvements in the HCV program.

Exception payment standards (EPS) for 51 zip codes at 120 percent of the 50th percentile of 2016 approved 4/18/16, effective 4/25/16. This is the latest iteration of a tiered PS system that has been in place since 2014.

**Strategy:** Continue education of Fair Housing Laws.

**Progress:** HHAs compliance office speaks on Section 504 issues in the new hire orientations (approx. 30 minutes in each orientation). Additionally she has provided training sessions at HCV all staff meetings. August dates are planned for 4 hour Fair Housing trainings conducted by HUD.

Management staff has attended seminars in Houston and Washington DC focusing on Fair Housing issues and current events.

**HHA Goal: Increase the quantity and quality of housing**

**Strategy: Acquisition and new development of affordable housing.**

**Progress:** Sweetwater Complete; Mansions is under review by HUD fair housing office. Winkler is on hold until after approval of Mansions.

RFP 16-01 published 1/21/16, with proposals accepted for project based vouchers on a monthly basis thru December.

Fountain View, Independence Heights & Fifth Ward new construction activities are in various stages of pre-development. Acres Homes on hold

All excess land but Robin St has been disposed of. Decision needs to be made regarding Acres Homes, 2500 Hillcroft and West side of Main and Crosstimbers.

**Strategy: Modernizing, rebuilding, and/or demolish (if it can be replaced) aging units incrementally through the Capital Fund Program and other sources as available.**

**Progress:** Planning is in progress for future modernization which will be evaluated more closely after the completion of HHA's current new construction activities.

**Strategy: Seeking additional vouchers through the Housing Choice Voucher Program and other special programs that may be available.**

**Progress:** Received Renewal for Year 2 RRH in the amount of:

- FY2015 - RRH2 CoC \$1,189,874 (6.1.16-5.30.17)
- FY2015 RRH1 CoC \$1,347,330 (6.1.16-5.30.17)

Received an additional \$250,000 from City of Houston (5.1.16-9.31.16) to bring the total RRH City of Houston Award in the 2015-2016 grant period to \$647,288.

Received staffing contract from Catholic Charities from TDHCA ESG dollars in the amount of \$102,415.98 to fund an additional 2 RRH Staff (3.1.16-12.31.16). The new positions funded are:

- RRH Assistant Manager/Landlord Liaison
- RRH Housing Specialist

1478 Clients Enrolled between 1.1.2015 to 3.31.2016

344 families moved into units under RRH

Applied for 25 additional VASH vouchers on 4/20/16. Proposed expansion of MFP preference.

<b>HHA Goal:</b>	<b><u>Seek to improve community quality of life and self- sufficiency:</u></b>
<b>Strategy:</b>	<b>Providing services to residents, including youth, families, and seniors living in public housing and senior developments to enhance their quality of life.</b>
<b>Progress:</b>	Currently working on an MOU with My Brothers Keeper (MBK) to develop a service delivery plan to PHO and HCV residents as well as data sharing between the organizations involved. The VP of HCV is a member of the NAHRO Housing and Education Task Force. The Grade Level Reading (GLR) Campaign has been a new initiative that HHA has just begun participating in.
<b>Strategy:</b>	<b>Create well-functioning communities with low crime and good neighbors.</b>
<b>Progress:</b>	<p>HHA is in the process of putting together a proposal for upgrading the camera security systems at all of its sites which could be monitored centrally instead of at each site individually. HHA applied for a Safety and Security grant to assist in funding the improvements.</p> <p>HHA aggressively pursues lease compliance and enforcement through for-cause evictions and nonpayment. Cases that resulted in the tenant ultimately vacated: 104; Cases where HHA withdrew or settled: 18; Cases overturned at grievance hearings or by court: 7.</p>
<b>Strategy:</b>	<b>Providing Family Self-Sufficiency Programs for eligible Section 8 Housing Choice Voucher Program and Public Housing participants pursuant to applicable regulations and available funding.</b>
<b>Progress:</b>	<p>We have signed a letter of intent with MDRC concerning an FSS-X Demonstration, designed to test a new and innovative employment and economic mobility intervention for our participants. Our partners received an invitation on 5/10/16 from the Houston Endowment to submit a full application for FSS-X grant funding.</p> <p>Currently we are hosting TSU Education Opportunity Center (EOP) twice monthly in the OC. Service's offered by TSU EOP are targeted to first generation college students or individuals that are contemplating returning to school. The FSS department continues to host Book's and Blankets in our Opportunity Center and now is offering free ebook accounts through the downloadable application Open eBooks. With an Open eBook account youth have unlimited access to free books. Pursuing the First Book Market Place.</p>
<b>Strategy:</b>	<b>Increase Minority &amp; Women Business Enterprises (MWBE) and Section 3 participation.</b>



**HHA Goal: Improve relationships with clients and external stakeholders:**

**Strategy: Increase our client agency relationships**

Progress: HCV is working with a consultant to draft client centered procedures.

For Clients, the FSS department has developed a Program Coordinating Committee (PCC) comprised of community partners and stack holder serving the needs of our clients. The next meeting is scheduled for June 30, 2016 10:00 AM to 12:00 PM.

**Strategy: Promote partnerships with other housing authorities**

Progress: Signed MOU with Harris County and Galveston Housing Authority to provide third party inspections for them.

Have an MOU with Texas City Housing Authority to share and provide technical assistance.

Pending MOU with Texas Department of Housing and Community Affairs (TDHCA) to collaborate on Housing Choice Vouchers.

**Strategy: Develop public relations (PR) strategy for positive publicity and perceptions**

**HHA Goal: Improve agency performance:**

**Strategy: Seek other funding streams**

Progress: On 5.2.16, HHA received word that we were funded to start a new RRH program serving homeless young adults/transition aged youths ages 18-24 years old (\$1,270,076 annually). HHA will contract with local agencies experienced in working with homeless young adults to provide supportive services, act as Financial Assistance Intermediary, and contract administrator.

**Strategy: Improve the physical work environment**

Progress: Construction has started on 2650

IT has been gradually migrating the old servers into virtual servers. IT is in the process of procuring servers to complete the upgrading process we are 25% completed. IT has implemented a new software to monitor the network and all systems that are connected to it. 100% completed. IT has implemented a reporting program called MILO, Finance will be schedule to have training on this module. Implementation 100% completed, Training 0% completed

**Strategy: Invest in human capital**

**Strategy: Increase interdepartmental collaboration and communication**

**Strategy:**      **Seek new innovations**

Progress:      RFP being drafted for mobility counseling program

Testing electronic and new preferences for the waiting list

IT has been working consistently with HCV and the other departments to develop a RFP for ECM project. The RFP has been posted we are in the process on answering Vendors' questions pertaining to the scope of work shown in the RFP. Ongoing process

## 24 CRFR 903.2 ANALYSIS

Name	Address	Unit Type	Units
Allen Parkway Villiage	1600 Allen Parkway 77019	Public Housing	278
Bellerive	7225 Bellerive 77036	Public Housing (Elderly)	210
Clayton Homes	1919 Runnels 77003	Public Housing	296
Cuney Homes	3260 Truxillo 77004	Public Housing	553
Ewing	1815 Ewing 77004	Public Housing	40
Forest Green	8945 Forest Hollow 77078	Public Housing	100
Fulton Village	3300 Elser Street 77009	Public Housing	108
Heatherbrook	2000 Tidwell 77093	Public Housing	53
Historic Rental	1506 Andrews 77019	Public Housing	40
Irvington Village	2901 Fulton 77009	Public Housing	318
Kelley Village	3118 Green 77020	Public Housing	333
Kennedy Place	3100 Gillespie 77020	Public Housing	108
Lincoln Park	790 West Little York 77091	Public Housing	200
Lyerly	75 Lyerly 77022	Public Housing (Elderly)	200
Oxford Place	605 Berry Road 77022	Public Housing	230
Victory Apartments	1520 Bailey 77019	Public Housing	100
Wilmington	4000 Wilmington 77051	Public Housing	107

In determining covered developments, the following developments were excluded pursuant to 902.3(b)(2)(ii):

Lyerly (elderly only)

Bellerive (elderly only)

Historic Oaks of APV (Elderly)

Income mixing steps for implementation 903.2(c)

### Step 1: Average Income Portfolio

Mean Total income of PH families in Covered Developments \$12,021

Established Income Range lower limit: \$10,218

Established Income Range Upper Limit: \$13,824

Median Total income of PH families in Covered Developments \$9,036

Adjusted Mean total Income ( $\$11,581.25 / 1.05$ ) = \$13,824

Established Income Range (adjusted) lower limit: \$11,750

Established Income Range (adjusted) Upper Limit: \$15,898

Established Income Range (adjusted) Upper Limit base on ELI: \$24,300

## Step 2: Average Income by Development

Bedroom size adjustments calculation per PIH Notice 2001-4

Unit Mix	1	85%	2	100%	3	125%	4	140%	5	161%	Total Units	Sum Adj factor	Adj Factor
Allen Parkway Villiage	27	22.95	128	128	98	122.5	13	18.2	7	11.27	273	302.92	1.11
Clayton Homes	37	31.45	97	97	79	98.75	78	109.2		0	291	336.4	1.16
Cuney Homes	224	190.4	218	218	80	100	18	25.2		0	540	533.6	0.99
Ewing	22	18.7	18	18		0		0		0	40	36.7	0.92
Forest Green		0	10	10	69	86.25	19	26.6		0	98	122.85	1.25
Fulton Village	24	20.4	52	52	20	25	12	16.8		0	108	114.2	1.06
Heatherbrook		0	23	23	23	28.75	7	9.8		0	53	61.55	1.16
Historic Rental	26	22.1	13	13		0		0		0	39	35.1	0.90
Irvington Village	105	89.25	126	126	45	56.25	37	51.8		0	313	323.3	1.03
Kelley Village	71	60.35	103	103	71	88.75	20	28		0	265	280.1	1.06
Kennedy Place	19	16.15	58	58	27	33.75	4	5.6		0	108	113.5	1.05
Lincoln Park	43	36.55	88	88	66	82.5		0		0	197	207.05	1.05
Oxford Place	46	39.1	105	105	74	92.5		0		0	225	236.6	1.05
Victory Apartments	18	15.3	51	51	30	37.5		0		0	99	103.8	1.05
Portfolio	847	719.95	1124	1124	682	852.5	208	291.2	7	11.27	2868	2998.92	1.05

## Step 3 above or below EIR

Name	Mean Total		Adjusted Mean
Allen Parkway Village	\$24,326	1.11	\$21,915
Clayton Homes	\$11,167	1.16	\$9,626
Cuney Homes	\$7,979	0.99	\$8,059
Ewing	\$9,484	0.92	\$10,308
Forest Green	\$11,817	1.25	\$9,454
Fulton Village	\$16,170	1.06	\$15,255
Heatherbrook	\$12,665	1.16	\$10,918
Historic Rental	\$12,794	0.9	\$14,216
Irvington Village	\$9,130	1.03	\$8,864
Kelly Village	\$9,939	1.06	\$9,376
Kennedy Place	\$15,393	1.05	\$14,660
Lincoln Park	\$11,739	1.05	\$11,180
Oxford Place	\$10,389	1.05	\$9,894
Victory Apartments	\$16,523	1.05	\$15,737
<b>Portfolio</b>	<b>\$12,021</b>	<b>1.05</b>	<b>\$13,824</b>

Below EIR

Above calculated EIR and ELI Limit

#### **Step 4 Justification**

- Cuney: Cuney is one of the oldest properties and least desirable, capital investments are planned.
- Irvington: Irvington is one of the oldest properties and least desirable, capital investments are planned.
- Kelly: Kelly is one of the oldest properties and least desirable, capital investments are planned.

#### **Step 5 Actions taken in the Plan**

- HHA has initiated capital investments plans at Kelly for 63 new construction units, Cuney for Choice Neighborhood Revitalization, Irvington is planned for revitalization beginning in FY 2015.
- HHA is in the process of installing energy improvements at many PHA properties. Cuney, Kelly, Clayton, Oxford, and Irvington all have sub-metered utilities and are our oldest housing stock which should benefit greatly from energy improvements.
- Capital investments to be made at Cuney include:
  - Landscaping of each building
  - Roof repair
  - Sidewalk and street repair
  - Porch and steps repair
  - Upgrade on-site computers and monitors
  - Upgrade site lighting
  - Replace water heaters
  - Install new appliances (refrigerators, ranges, and vent hoods)
  - Screen door replacement
  - Repair of damaged windows and facias
  - Window screen replacement
  - Repairs to damaged entry/exit door frames
- Capital investments to be made at Clayton include:
  - Replace water heaters
  - Install new appliances (refrigerators, ranges, and vent hoods)
  - Tree trimming
  - Walkway and driveway work
  - Window screen replacement
  - Landscaping of each building
  - Underground waterline repairs
  - Upgrade camera equipment
  - Upgrade on-site computers and monitors
  - Replace heating furnaces
  - Erosion control-infill fissures with well-graded blend of sand and gravel
  - Replace handrails
  - Window replacement
  - Roof replacement
- Capital investments to be made at Kelly include:
  - Replace water heaters
  - Install new appliances (ranges and vent hoods)
  - Exterior painting- replace rotten trim board and vinyl siding
  - Tree trimming

- Replace heating furnaces
- Resilient floor replacement
- Power wash and re-grout all brick mortar on all buildings
- Washateria facility general repair
- Walkway and driveway work
- Underground waterline repairs
- Capital investments to be made at Kelly include:
  - Install new appliances (refrigerators, ranges, and vent hoods)
  - Upgrade site lighting
  - Replace water heaters
  - Upgrade dumpster enclosures
  - Driveway asphalt paving, street and curb repairs (concrete)
  - Remove clothesline poles
  - Landscape each building and sod
  - Power wash and re-grout all brick mortar on all buildings
  - Window screen replacement
  - Repair damaged windows and facias
  - Foundation repair
  - Underground waterline repairs
  - Landscape enhancement (additional shrubs, edging replacement)
  - Grading and erosion control
- Capital Investments to be made to Irvinton include:
  - Replace water heaters
  - Lighting efficiency improvements
  - Building envelope improvements
  - Replacing showerheads, toilets, and air raters